



# COVE Meeting

CITIZENS' CONSTRUCTION OVERSIGHT AND VALUE ENGINEERING

May 21, 2020

# Virtual COVE Meeting Agenda

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Thursday, May 21, 2020 @ 9:00 a.m.  
WebEx Virtual Meeting

**I. Call to Order and Approval of February COVE Meeting Minutes**  
- Ksenia Merck, Chair ----- Pg. 1-4

- Chair Comments

**II. Departmental Reports**

- Finance Report - Dale Kelly/Judith Padres ----- Pg. 5-13
- Project Status Report - Mark O'Connor/Craig Jackson ----- Pg. 14-41
- Change Orders - Ed Ames ----- Pg. 42-59

**III. Presentation - *Follow-up***

- Ethics Policy – Vivian Cocotas

**IV. Discussion and Adjournment**

- The next COVE Meeting will held on June 18, 2020

## COVE MEETING MINUTES



The Construction Oversight and Value Engineering Committee (COVE) monthly meeting convened on Thursday, February 20, 2020 at 8:00 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, Orlando, Florida 32809.

**COVE Members in Attendance:** Ksenia Merck, Pat Knipe, Stuart Kramer, Sarah Taylor and Mario Cuello.

**OCPS Staff in Attendance:** Superintendent Barbara Jenkins, Chair Teresa Jacobs, John Morris, General Counsel Amy Envall, Dale Kelly, Judith Padres, Mark O'Connor, Craig Jackson, Joycelyn Henson, Aaron Smith, Ed Ames, Rory Salimbene, Basem Ghneim, Mike Winter, Rosalyn Simmons, Rocco Williams, Linda Lindsey, Alva Johnson, Toni Greene, Tamara Andrews, and Sandra Roopwah (as scribe).

### **Call to Order:**

A quorum was established and Chair Ksenia Merck called the meeting to order at 8:07 a.m.

### **Approval of Minutes**

The minutes from October 23, 2019 were presented and approved unanimously by the committee.

### **Chair Comments**

Ksenia Merck announced two new members have joined COVE Committee (Sarah Taylor and Jeff Hart). She welcomed Sarah Taylor to the Committee. Ksenia Merck also welcomed School Board Chair Teresa Jacobs and General Counsel Amy Envall to the COVE Meeting. Ksenia Merck gave a brief overview of the White Paper she created in regard to the 2017 for Capital Renewal Fund.

Chair Teresa Jacobs expressed her concerns about the amount of portable classrooms in the District and it not having adequate safety measures in place. She recommends that the District fortify safety in portable classrooms. Chair Jacobs suggested borrowing money from Capital Renewal Fund to build new schools but still maintain the \$200 million de minimis.

### **Action Items**

- Ethics Policy, Sunshine Law
- Solar Energy Presentation
- COVE Orientation for New Members

- Priority List for Capital Renewal Funds

## **Departmental Reports**

### **➤ Finance Report**

Judith Padres provided an update of Sales Tax Revenue projects. There is no budget amendment to report this month.

Dale Kelly reported Sales Tax collections for the current budget year. He mentioned year-to-date, the District has exceed projections by 5.33 percent. Since 2003, the total cumulative Sales Tax Revenue collected is slightly under \$3.2 billion.

### **➤ Project Status Update**

Mark O'Connor reported that both Capital and Capital Renewal projects are tracking well. There are no budget changes to report this month for new/replacement and comprehensive renovation schools.

*Mario Cuello questioned the savings of \$1.2 million for Lake Como K8. Mark O'Connor explained that the GM was less than budgeted.*

*Pat Knipe asked if all the Closeout projects are delayed due to safety enhancement upgrade and is it factored in the scope for new projects. Mark O'Connor explain all safety enhancement systems are currently included in the scope of work for new projects.*

Mark O'Connor mentioned as the Capital Renewal Program wraps up; there are \$168 million for planning, design and construction and \$78 million for closeout projects. Adding up to \$244 million in Capital Renewal Funds.

*Pat Knipe asked for an explanation of Colonial 9<sup>th</sup> Grade Center budget changes. Mark O'Connor said it was a combination of additional scope and market conditions.*

Superintendent Jenkins suggest adding a footnote to the chart for any amended project that is under \$10 million.

*Ksenia Merck confirmed under \$10 million is a foot note, over \$10 million will be copy of the addendum.*

Craig Jackson reported there are currently 13 projects under construction amounting to approximately \$513 million. He briefed the Committee on projects under construction, substantial completions, anticipated future milestones, projects in closeout and those in the design phase.

John Morris noted that the new design for Elementary Schools and High Schools will include alternative energy.

Dr. Jenkins noted that a Public/Private partnership for Solar may be an option.

Chair Teresa Jacobs inquired about what safety measures are in place for the existing classroom buildings at Pinar and Rolling Hills Elementary Schools. Superintendent Jenkins explained the buildings are not openly accessible to the public and they all have cardkey entry points.

*Pat Knipe questioned the County's concern for Site 85-E-W-4 and if the County did not approve the site plan beforehand. Basem Ghneim noted it was a combination of traffic study and our design guidelines, hence the cost increase. Chair Teresa Jacobs asked if the County approved the plot when first submitted. Basem Ghneim explained that it was an oversight on both the County and Facilities. He mentioned that the designer did not follow our design guidelines, therefore was assessed as an omission against the designer.*

Craig Jackson reported there are 33 active Capital Renewal projects currently in progress amounting to approximately \$167 million. This is a decrease of \$5.6 million since our last report. Presently, there are 10 projects in planning, 9 projects in design, and 14 projects under construction.

Chair Teresa Jacobs has asked staffs to reevaluate safety enhancement for portable classrooms.

*Pat Knipe asked how many classroom portables are being use. Mike Winter said currently there are 2200 portables and is projected to closeout 2020 calendar year with 1921 portables. The District initially started with 4700 portables.*

#### ➤ **W/MBE Update**

Joycelyn Henson and Aaron Smith presented the M/WBEs, LBDs and VBEs report for the first and second quarter of Fiscal Year 2020. Joycelyn Henson explained the School Board policy requires 23 percent of MWBE sub-contractor participation for construction and 15 percent for professional services. She noted that for FY20Q1 & Q2 there were 24 percent participation for construction and 19 percent for professional services.

### **Presentation/Report**

#### ➤ **Financial Audit Update**

*Pat Knipe provided the Committee with a detailed overview of the Sales Tax and Capital Renewal Audit, including the balance sheet, statement of revenues,*

*expenditures, changes in the fund balance and notes to financial statements.*

Chair Teresa Jacobs asked if the digital devices funded from Capital expenditures or Operational budget. Dale Kelly and Pat Knipe said the cost for digital devices are included in the second Sales Tax Referendum, however; it was not included in the first Sales Tax.

Chair Teresa Jacobs provided an overview to the Committee about House Bill 7103 that passed by legislator last July. The new Bill has a provision that states any mitigation dollars collected; there will be a credit on impact fees. This has resulted to cause land use and zoning approvals to be on hold throughout Orange County.

**Discussion/Adjournment**

- The next meeting will be held on Thursday, March 19, 2020 at 8 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, Orlando, Florida 32809.
- As there were no further business, the meeting was adjourned at 10:25 a.m.

**Minutes Authenticated by:**

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**Ksenia Merck**  
Chairman COVE Committee

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Date of approval

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**Amy Envall**  
General Counsel

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Date of approval

**Sales Tax Referendum Projects and Expenditures/Commitments History to Date**  
May 11th, 2020

Prty	School Name	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Project Status
1	Meadowbrook Middle	Schenkel Shultz	H.C. Beck	\$ 26,049,489	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
2	Liberty Middle	Hunton Brady Architects	Ajax Corporation	\$ 17,662,038	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
3	McCoy Elementary	Schenkel Shultz	Turner Construction	\$ 14,533,402	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
4	Jackson Middle	Rhodes and Brito Architects	Centex Rooney	\$ 20,067,753	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
5	Windy Ridge K-8	BRPH Architects	Wharton Smith	\$ 26,815,040	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
6	Colonial 9th Grade Center	Starmer Ranaldi	Skanska/JCB	\$ 25,576,872	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
7	Ridgewood Park Elementary	Vitetta Group	Barton Malow	\$ 17,592,971	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
8	Tildenville Elementary	Hanson Professional Svs	Biltmore Construction	\$ 12,034,843	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
9	Bonneville Elementary	Stottler Stagg	Welbro Bldg Corp.	\$ 14,177,594	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
10	Bay Meadows Elementary	Starmer Ranaldi	Wharton Smith	\$ 16,276,478	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
11	Cheney Elementary	Reynolds, Smith & Hills	Williams Company	\$ 14,436,372	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
12	Catalina Elementary	Schenkel Shultz	Walker & Company	\$ 16,627,751	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
13	Sadler Elementary	C.T Hsu	Morganti Group	\$ 17,127,955	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
14	Union Park Middle	C.T Hsu	McCree	\$ 3,882,638	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
15	Apopka 9th GC			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Complete/Incl as part of HS
16	Apopka High	Schenkel Shultz	Skanska/JCB	\$ 80,625	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
17	Windermere Elementary	Harvard Jolly	McCree	\$ 15,267,318	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
18	Orlo Vista Elementary	Reynolds, Smith & Hills	Williams Construction	\$ 10,853,196	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
19	Lockhart Middle	Reynolds, Smith & Hills	Barton Malow	\$ 21,698,980	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
20	Conway Elementary	BRPH Architects	Williams Construction	\$ 15,540,301	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
21	Robinswood Middle	Rhodes and Brito Architects	Hunt Gomez	\$ 25,225,527	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
22	Lee Middle	C.T Hsu	Clark Construction	\$ 26,790,976	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
23	Lakemont Elementary	C.T Hsu	Wharton Smith	\$ 18,086,426	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
24	West Orange HS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Compl. Refunded 06 COPS
25	Shenandoah Elementary	Rhodes and Brito Architects	Ruby Builders	\$ 14,120,543	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
26	Killarney Elementary	Hunton Brady Architects	Wharton Smith	\$ 13,241,138	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
27	Metro West Elementary	Starmer Ranaldi	Morganti Group	\$ 18,651,509	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
28	Conway Middle	Vitetta Group	Walker & Company	\$ 24,529,005	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
29	Maitland Middle	Rhodes and Brito Architects	Welbro Bldg Corp.	\$ 24,078,829	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
30	Palm Lake Elementary	Starmer Ranaldi	Morganti Group	\$ 16,680,694	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
31	Apopka Middle	BRPH Architects	Williams Company	\$ 30,888,502	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
32	Columbia Elementary	Schenkel Shultz	Skanska/JCB	\$ 18,015,384	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
33	Edgewater High	C.T Hsu	WG Mills	\$ 5,945,259	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
34	Discovery Middle	Vitetta Group	McCree	\$ 4,174,752	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
35	Winter Park 9th GC	DLR Group	Skanska/JCB	\$ 26,419,994	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
36	University High	Reynolds, Smith & Hills	Hunt Gomez	\$ 37,722,232	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
37	Walker Middle	Rhodes and Brito Architects	Walker & Company	\$ 3,029,630	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
38	Lake Sybelia Elementary	Vitetta Group	Williams Company	\$ 10,851,745	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
39	Piedmont Lake Middle	Vitetta Group	Williams Company	\$ 4,079,195	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
40	Dr. Phillips 9th GC			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Incl as part of HS
41	Rosemont ES	Rhodes and Brito Architects	Wharton Smith	\$ 6,837,233	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
42	Azalea Park ES	Song and Associates	Welbro Bldg Corp.	\$ 14,572,096	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
43	Hunters Creek ES	BRPH Architects	PPI	\$ 3,313,586	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
44	Hunters Creek MS	Vitetta Group	Williams Company	\$ 3,400,546	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
45	Waterbridge ES	Stottler Stagg	Walker & Company	\$ 15,684,055	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
46	Chickasaw ES	Hunton Brady Architects	Walker & Company	\$ 12,246,375	\$ -	\$ -	\$ -	\$ -	\$ -	Complete

**Sales Tax Referendum Projects and Expenditures/Commitments History to Date**  
May 11th, 2020

Prty	School Name	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Project Status
47	Orange Center ES	BRPH Architects	McCree	\$ 10,661,217	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
48	Riverdale ES	Reynolds, Smith & Hills	Hodges Brothers	\$ 893,641	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
49	Gotha MS	Vitetta Group	Williams Company	\$ 4,147,754	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
50	Westridge MS	Zyscovich Architects	Clancy & Theys	\$ 20,458,442	\$ 43,556	\$ -	\$ -	\$ 3,000	\$ 40,556	Complete
51	Southwood ES	Rhodes and Brito Architects	Wharton Smith	\$ 1,381,936	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
52	Lakeville ES	Reynolds, Smith & Hills	Wharton Smith	\$ 488,647	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
53	Pinewood ES	Reynolds, Smith & Hills	R.L. Burns	\$ 368,128	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
54	Zellwood ES	DLR Group	Balfour Beatty	\$ 16,209,000	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
55	Memorial Middle	Schenkel Shultz	Balfour Beatty	\$ 2,660	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
56	Cypress Springs ES	Stottler Stagg	Walker & Company	\$ 16,744,000	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
57	Princeton ES	Rhodes and Brito Architects	Doster Constr	\$ 17,755,369	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
58	Dr. Phillips HS	C.T Hsu	J.A. Cummings	\$ 65,565,136	\$ 1,004,864	\$ -	\$ 1,400	\$ 1,250	\$ 1,002,214	Complete
59	Rock Springs ES	BRPH Architects	Turner Construction	\$ 15,721,496	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
60	Aloma ES	Rhodes and Brito Architects	Doster Constr	\$ 11,641,264	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
61	Spring Lake ES	BRPH Architects	Charles Perry	\$ 14,051,417	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
62	Arbor Ridge K8	Schenkel Shultz	Mills Gilbaine	\$ 4,476,568	\$ -	\$ -	\$ -	\$ -	\$ -	Split Funded 2010 QSCB & Sales Tax
63	Little River ES	C.T Hsu	J.A. Cummings	\$ 13,148,115	\$ 2,403	\$ -	\$ -	\$ -	\$ 2,403	Complete
64	Eccleston ES	Rhodes and Brito Architects	Williams Company	\$ 3,800,094	\$ -	\$ -	\$ -	\$ -	\$ -	Split Funded 2010 QSCB & Sales Tax
65	Acceleration West	BRPH	T & G Constructors	\$ 739,600	\$ 14,100,400	\$ 114,393	\$ 5,687,670	\$ 5,482,953	\$ 2,815,385	Construction
66	Shingle Creek ES	Schenkel Shultz	Walbridge Aldinger	\$ 121,824	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
67	Oak Ridge High	Schenkel Shultz	Wharton Smith	\$ (122,586)	\$ -	\$ -	\$ -	\$ -	\$ -	Corrective work
68	Dommerich ES	Rhodes and Brito Architects	Welbro Bldg Corp.	\$ 16,685,578	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
69	Lancaster ES	Rhodes and Brito Architects	Morganti Group	\$ 16,592,755	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
70	Brookshire ES	Hunton Brady Architects	Skanska/JCB	\$ 13,623,234	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
71	Lake Silver ES	Song and Associates	Williams Company	\$ 14,957,991	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
72	Dr. Phillips Elementary	Zyscovich Architects	James Pirtle	\$ 13,587,389	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
73	Ocoee ES	BRPH Architects	McCree	\$ 13,897,962	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
74	OCPS Academic Center for Excellence	Baker Barrios	Williams Company	\$ 55,111,433	\$ 1,901,839	\$ -	\$ 22,722	\$ 142,705	\$ 1,736,411	Close-out
75	Lake Weston ES	BRPH Architects	McCree	\$ 15,303,012	\$ 25,954	\$ -	\$ -	\$ -	\$ 25,954	Complete
76	West Orange Ninth GC			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Complete/Incl as part of HS
77	Waterford ES	Starmer Ranaldi	McCree	\$ 13,136,944	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
78	Cypress Creek HS	C.T Hsu	Wharton Smith	\$ 57,381,078	\$ 129,310	\$ -	\$ 46,163	\$ 32,082	\$ 51,065	Complete
79	Pineloch ES	BRPH Architects	McCree	\$ 13,590,684	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
80	Lake Whitney ES	Hunton Brady Architects	Charles Perry	\$ 9,037,944	\$ 9,054	\$ -	\$ -	\$ -	\$ 9,054	Complete
81	John Young ES	Schenkel Shultz	Walbridge Aldinger	\$ 12,830,100	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
82	Clay Springs ES	Rhodes and Brito Architects	Williams Company	\$ 16,914,908	\$ 14,846	\$ -	\$ -	\$ -	\$ 14,846	Complete
83	Evans High	Schenkel Shultz	Williams Company	\$ 71,499,405	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
84	Lovell ES	Rhodes and Brito Architects	McCree	\$ 14,086,947	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
85	Apopka ES	Harvard Jolly	Welbro Bldg Corp.	\$ 14,473,688	\$ 6,712	\$ -	\$ -	\$ -	\$ 6,712	Complete
86	Wheatley ES	Schenkel Shultz	Gilbane Building	\$ 14,640,611	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
87	Lockhart ES	Hunton Brady Architects	Morganti Group	\$ 15,868,995	\$ 4,057	\$ -	\$ -	\$ -	\$ 4,057	Complete
88	Riverside ES	Harvard Jolly	Welbro Bldg Corp.	\$ 15,467,271	\$ 41,923	\$ -	\$ -	\$ 29,800	\$ 12,123	Complete
89	Dream Lake ES	Harvard Jolly	Charles Perry	\$ 16,958,771	\$ 15,549	\$ -	\$ -	\$ 2,627	\$ 12,922	Complete



**Sales Tax Referendum Projects and Expenditures/Commitments History to Date**  
May 11th, 2020

Prty	School Name	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Project Status
90	Carver MS	Hunton Brady Architects	Walker & Company	\$ 35,443,823	\$ 380,177	\$ -	\$ 23,440	\$ 22,120	\$ 334,617	Complete
91	Tangelo Park ES	BRPH Architects	Clancy & Theys	\$ 16,327,945	\$ 12,389	\$ -	\$ 17	\$ (104,116)	\$ 116,489	Complete
92	Dover Shores ES	Rhodes and Brito Architects	Charles Perry	\$ 21,035,377	\$ 832,623	\$ -	\$ 248,370	\$ 64,998	\$ 519,255	Close-out
93	Sally Ride ES	Song and Associates	Charles Perry	\$ 19,122,988	\$ 1,083,012	\$ -	\$ 188,530	\$ 56,237	\$ 838,245	Close-out
94	Engelwood ES	Rhodes and Brito Architects	Charles Perry	\$ 17,199,060	\$ 464,940	\$ -	\$ -	\$ 15,491	\$ 449,450	Complete
95	Audubon Park ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
96	Oak Hill ES	BRPH Architects	Clancy & Theys	\$ 17,325,507	\$ 239,493	\$ -	\$ -	\$ (243,974)	\$ 483,467	Complete
97	Washington Shores ES	Rhodes and Brito Architects	Williams Company	\$ 14,000,246	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
98	Lake Como School	Harvard Jolly	Williams Company	\$ 35,427,927	\$ 2,382,073	\$ -	\$ 181,108	\$ 159,201	\$ 2,041,763	Close-out
99	Hillcrest ES	C.T Hsu	Wharton Smith	\$ 19,342,866	\$ 969,134	\$ -	\$ 16,096	\$ 24,639	\$ 928,398	Complete
100	Corner Lake MS	C.T Hsu	Wharton Smith	\$ 15,696,575	\$ 5,282,425	\$ -	\$ 382,863	\$ 2,653,580	\$ 2,245,983	Close-out
101	Fern Creek ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
102	Rock Lake ES	BRPH Architects	Williams Company	\$ 19,108,415	\$ 506,585	\$ -	\$ 17,790	\$ 18,855	\$ 469,940	Complete
103	Durrance ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
104	Kaley ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
105	Union Park ES	Zyscovich Architects	Pirtle Construction	\$ 18,941,048	\$ 1,008,952	\$ -	\$ 149,844	\$ 72,968	\$ 786,140	Close-out
106	Pine Hills ES	BRPH Architects	Pirtle Construction	\$ 20,312,400	\$ 1,209,600	\$ -	\$ 74,201	\$ 146,608	\$ 988,791	Close-out
107	Hungerford Prep HS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
108	Southwest MS	C.T Hsu	Walker & Company	\$ 5,245,841	\$ 19,522,007	\$ 26,656	\$ 6,028,628	\$ 10,368,178	\$ 3,098,546	Construction
109	Pine Castle ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
110	Washington Shores PLC	C.T Hsu	Core Construction	\$ 2,910,523	\$ 687,477	\$ -	\$ 500	\$ 4,900	\$ 682,077	Complete
111	Lake George ES	Hunton Brady Architects	Core Construction	\$ 8,568,443	\$ 4,447,557	\$ -	\$ 472,418	\$ 2,029,863	\$ 1,945,277	Close-out
112	Cherokee Except			\$ 23,797	\$ -	\$ -	\$ -	\$ -	\$ -	
113	Magnolia School	Harvard Jolly	CPPI	\$ 2,524,610	\$ 45,075,390	\$ 114,638	\$ 25,503,401	\$ 12,920,179	\$ 6,537,172	Construction
114	Mollie Ray ES	Rhodes and Brito Architects	Pirtle Construction	\$ 16,677,717	\$ 398,283	\$ -	\$ 16,629	\$ 4,322	\$ 377,332	Complete
115	Silver Star Center			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
116	Sunrise ES	Hunton Brady Architects	Core Construction	\$ 8,578,996	\$ 4,607,004	\$ -	\$ 527,803	\$ 2,293,375	\$ 1,785,826	Close-out
117	Ivey Lane ES	Harvard Jolly	Gilbane Building	\$ 16,808,184	\$ 443,816	\$ -	\$ 15	\$ (7,570)	\$ 451,371	Complete
118	Lake Gem ES	Hunton Brady Architects	Wharton Smith	\$ 11,724,080	\$ 4,646,920	\$ -	\$ 178,611	\$ 2,863,166	\$ 1,605,143	Close-out
119	Deerwood ES	Schenkel Shultz	Pirtle Construction	\$ 19,421,379	\$ 2,917,121	\$ 9,518	\$ 401,725	\$ 1,502,038	\$ 1,003,841	Close-out
120	Pershing School	Zyscovich Architects	Williams Company	\$ 32,827,494	\$ 6,179,506	\$ -	\$ 89,179	\$ 2,800,703	\$ 3,289,623	Close-out
121	Rolling Hills ES	Zyscovich Architects	Pirtle Construction	\$ 1,157,249	\$ 18,942,751	\$ 71,065	\$ 6,230,124	\$ 11,383,143	\$ 1,258,418	Construction
122	Meadow Woods ES	Schenkel Shultz	Welbro Bldg Corp.	\$ 18,550,626	\$ 270,374	\$ -	\$ 66	\$ 17,848	\$ 252,460	Complete
123	Ventura ES	Schenkel Shultz	Turner Construction	\$ 23,715,425	\$ 995,576	\$ -	\$ 82,757	\$ 27,618	\$ 885,200	Close-out
124	Frangus ES	BRPH Architects	Williams Company	\$ 21,878,433	\$ 1,055,567	\$ -	\$ 73,381	\$ 160,591	\$ 821,596	Close-out
125	Winegard ES	Schenkel Shultz	Williams Company	\$ 1,094,130	\$ 21,995,870	\$ 3,059	\$ 8,158,006	\$ 12,041,297	\$ 1,793,507	Construction
126	Clarcona ES			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
127	Maxey ES	Schenkel Shultz	Clancy & Theys	\$ 16,716,559	\$ 753,945	\$ -	\$ 80,605	\$ 190,813	\$ 482,527	Close-out
128	Pinar ES	Schenkel Shultz	R.L. Burns	\$ 1,221,369	\$ 18,786,631	\$ 63,490	\$ 5,574,072	\$ 11,720,298	\$ 1,428,772	Construction
129	Hungerford ES	Schenkel Shultz	Gilbane Building/ Johnson Laux	\$ 15,458,885	\$ 5,763,115	\$ -	\$ 1,364,096	\$ (498,804)	\$ 4,897,822	Close-out
130	Hidden Oaks ES	Harvard Jolly	Core Construction	\$ 18,046,537	\$ 729,463	\$ -	\$ 121,526	\$ 63,558	\$ 544,379	Close-out
131	Gateway Except			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
132	Meadow Woods MS	C.T Hsu	Wharton Smith	\$ 777,414	\$ 22,076,586	\$ 27,489	\$ 16,340,752	\$ 1,595,109	\$ 4,113,236	Construction
133	Mid Florida Tech			\$ 401,608	\$ 5,848,392	\$ -	\$ -	\$ 50,438	\$ 5,797,953	Planning
134	Westside Tech	DLR Group	Wharton Smith	\$ 266,800	\$ 3,233,200	\$ -	\$ 2,244,416	\$ 889,413	\$ 99,371	Design

**Sales Tax Referendum Projects and Expenditures/Commitments History to Date**  
 May 11th, 2020

Prty	School Name	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Project Status
135	Winter Park Tech			\$ 151,587	\$ 2,848,413	\$ -	\$ 20,266	\$ 65,317	\$ 2,762,829	Planning
136	Orlando Tech	Harvard Jolly	Gilbane Building	\$ 124,942	\$ 4,375,058	\$ -	\$ 1,535,702	\$ 359,459	\$ 2,479,897	Design
	Wekiva HS	Schenkel Shultz	Skanska/JCB	\$ 64,243,219	\$ -	\$ -	\$ -	\$ -	\$ -	Complete
	Colonial HS	Schenkel Shultz	Gilbane Building	\$ 11,280,889	\$ 5,719,111	\$ -	\$ 1,334,800	\$ 2,481,577	\$ 1,902,734	Close-out
	Boone HS	BRPH Architects/Schenkel	Williams Company	\$ 12,159,782	\$ 18,840,218	\$ 16,024	\$ 5,210,355	\$ 7,923,661	\$ 5,690,178	Close-out/Construction
	43-E-SE-2	Rhodes and Brito Architects	Pirtle Construction	\$ -	\$ 24,340,000	\$ 24,117	\$ 423,095	\$ 534,623	\$ 23,358,166	Design
	90-K8-N-7	Zyscovich Architects		\$ -	\$ 3,000,000	\$ -	\$ 1,520,527	\$ 36,944	\$ 1,442,530	Design
	113-H-W-4	Schenkel Shultz	Wharton Smith	\$ -	\$ 74,710,022	\$ -	\$ 51,337,762	\$ 2,516,014	\$ 20,856,246	Construction
	Lakeview MS (Group 3)				\$ 250,000	\$ -	\$ -	\$ -	\$ 250,000	
	Winter Park HS (Group 3)				\$ 500,000	\$ -	\$ -	\$ -	\$ 500,000	
	Howard MS (Group 3)				\$ 250,000	\$ -	\$ -	\$ -	\$ 250,000	
	Three Points ES (Group 3)				\$ 150,000	\$ -	\$ -	\$ -	\$ 150,000	
	D/W Capital			\$ 1,326,700	\$ -	\$ -	\$ -	\$ -	\$ -	
	<b>Sub-Total/Bldg &amp; FF&amp;E</b>			\$ 1,951,954,662	\$ 356,031,243	\$ 470,448	\$ 141,911,432	\$ 94,919,098	\$ 118,730,266	
	<b>Site Acquisition/Land related</b>									
	OCPS Academic Center for Excellence			\$ 9,907,680	\$ 321,202	\$ -	\$ 2,908	\$ 309,968	\$ 8,327	
	Apopka Elementary School			\$ 888	\$ -	\$ -	\$ -	\$ -	\$ -	
	Apopka High			\$ 523,736	\$ -	\$ -	\$ -	\$ -	\$ -	
	Brookshire ES			\$ 1,088	\$ -	\$ -	\$ -	\$ -	\$ -	
	Columbia Elementary			\$ 403,330	\$ -	\$ -	\$ -	\$ -	\$ -	
	Cypress Springs ES			\$ 9,146	\$ -	\$ -	\$ -	\$ -	\$ -	
	Dover Shores ES			\$ 4,417	\$ -	\$ -	\$ -	\$ -	\$ -	
	Edgewater High			\$ 698,939	\$ -	\$ -	\$ -	\$ -	\$ -	
	Evans High Expansion			\$ 20,247,104	\$ 776	\$ -	\$ -	\$ -	\$ 776	
	Gotha Middle			\$ 69,302	\$ -	\$ -	\$ -	\$ -	\$ -	
	Lake Como School			\$ 3,080	\$ 9,388	\$ -	\$ -	\$ 9,388	\$ -	
	Lake Weston ES			\$ 65,628	\$ 560	\$ -	\$ -	\$ -	\$ 560	
	Lovell ES			\$ 22,015	\$ -	\$ -	\$ -	\$ -	\$ -	
	Maxey ES			\$ 2,018,281	\$ 970	\$ -	\$ -	\$ 970	\$ -	
	Orlo Vista Elementary			\$ 177,057	\$ -	\$ -	\$ -	\$ -	\$ -	
	Ocoee ES			\$ 1,227,086	\$ -	\$ -	\$ -	\$ -	\$ -	
	Pershing School			\$ 2,464,179	\$ 1,783	\$ -	\$ -	\$ -	\$ 1,783	
	Rock Lake ES			\$ 4,131	\$ 1,170	\$ -	\$ -	\$ 1,170	\$ -	
	Rolling Hills ES			\$ 159,950	\$ -	\$ -	\$ -	\$ -	\$ -	
	Walker Middle			\$ 78,249	\$ -	\$ -	\$ -	\$ -	\$ -	
	Wheatley ES			\$ 3,200	\$ -	\$ -	\$ -	\$ -	\$ -	
	Wekiva HS			\$ 4,677,247	\$ -	\$ -	\$ -	\$ -	\$ -	
	Windy Ridge K-8			\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ -	
	Site Acquisition			\$ -	\$ 955,492	\$ -	\$ -	\$ -	\$ 955,492	
	<b>Sub-Total/Land</b>			\$ 42,768,234	\$ 1,291,342	\$ -	\$ 2,908	\$ 321,496	\$ 966,939	
	<b>Capital Renewal</b>			\$ 656,228,900	\$ 37,533,500	\$ -	\$ -	\$ 37,533,500	\$ -	
	<b>Debt 09/10 Sales Tax to QSCB</b>			\$ 59,256,330	\$ -	\$ -	\$ -	\$ -	\$ -	
	<b>Functional Equity</b>			\$ -	\$ 10,000,000	\$ -	\$ -	\$ -	\$ 10,000,000	
	<b>Digital Curriculum (Sales Tax Only)</b>			\$ 103,155,763	\$ 61,115,105	\$ 829,834	\$ 21,657,994	\$ 19,556,946	\$ 19,070,331	
	<b>Grand Total</b>			\$ 2,813,363,889	\$ 465,971,190	\$ 1,300,282	\$ 163,572,334	\$ 152,331,040	\$ 148,767,535	

**New Schools, Additions and Replacements Funded from COPS, IMPACT, CLASS SIZE, QSCB and SIT  
May 11th, 2020**

**Project History from FY2002 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Year Scheduled to Open	Project Status
<b>Projects In Progress</b>												
30-E-SE-3	New School	Impact			\$ -	\$ 250,000	\$ 14,427	\$ 29,203	\$ 350	\$ 206,021	2022	Planning
65-M-W-4	New School	Impact			\$ -	\$ 350,000	\$ -	\$ -	\$ -	\$ 350,000	2023	
68-M-SE-2	New School	Impact			\$ -	\$ 350,000	\$ -	\$ -	\$ -	\$ 350,000	2023	
80-H-SW-4	New School	Impact/Property Tax/Local	Schenkel Shultz	Pirtle Construction	\$ 2,045,502	\$ 106,594,498	\$ 20,553	\$ 67,801,422	\$ 23,510,312	\$ 15,262,211	2021	Construction
89-E-W-4	New School	Impact			\$ -	\$ 250,000	\$ -	\$ -	\$ 469	\$ 249,531	2022	Planning
113-H-W-4	New School	Impact/Sales Tax/Local	Schenkel Shultz	Wharton Smith	\$ 1,736,020	\$ 34,501,958	\$ -	\$ 21,198,389	\$ 11,093,668	\$ 2,209,901	2021	Construction
118-E-SW-5	New School	Impact			\$ 108,750	\$ 24,276,250	\$ -	\$ 350	\$ 25,864	\$ 24,250,036	2021	Planning
132-M-W-4	New School	Impact/Local	Hunton Brady	Welbro Bldg Corp.	\$ -	\$ 3,000,000	\$ -	\$ 1,183,079	\$ 290,678	\$ 1,526,243	2022	Design
Audubon Park School	New School	Impact/Local	Baker Barrios	Welbro Bldg Corp.	\$ 38,164,893	\$ 688,107	\$ -	\$ 211,375	\$ 224,521	\$ 252,212	2018	Close-out
Castleview ES	New School	Impact	BRPH	CPPI	\$ 20,292,826	\$ 2,432,174	\$ -	\$ 284,152	\$ 1,361,203	\$ 786,819	2019	Close-out
Deerwood ES	Compreh	Local Sources	Schenkel Shultz	Pirtle Construction	\$ 22,500	\$ -	\$ -	\$ -	\$ -	\$ -	2019	Close-out
Horizon West MS	New School	Impact/Local	Harvard Jolly	Wharton Smith	\$ 32,195,271	\$ 5,488,729	\$ 20	\$ 868,203	\$ 2,684,531	\$ 1,935,975	2019	Close-out
Hungerford ES	Compreh	General Fund	Schenkel Shultz	Gilbane Building/Johnson Laux	\$ 1,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	2019	Close-out
Maxey ES	Replacement	Local Sources	Schenkel Shultz	Clancy & Theys	\$ 29,496	\$ -	\$ -	\$ -	\$ -	\$ -	2018	Close-out
OCPs Academic Center for Excellence	New School	Local Sources	Baker Barrios	Williams Company	\$ 4,087,346	\$ -	\$ -	\$ -	\$ -	\$ -	2017	Close-out
Southwest MS	Compreh	Local Sources	C.T Hsu	Walker & Company	\$ 176,152	\$ -	\$ -	\$ -	\$ -	\$ -	2020	Construction
Summerlake ES	New School	Impact/Local	Rhodes & Brito	OHL	\$ 710,470	\$ 23,579,530	\$ 9,437	\$ 8,022,333	\$ 13,000,378	\$ 2,547,382	2020	Construction
Sunshine ES	New School	Impact/ Local	Rhodes & Brito	Core Construction	\$ 1,438,805	\$ 22,851,195	\$ 145,489	\$ 7,283,631	\$ 13,995,952	\$ 1,426,122	2020	Construction
Timber Springs MS	New School	Impact	Hunton Brady	Pirtle Construction	\$ 35,807,848	\$ 1,190,152	\$ -	\$ 552,725	\$ 174,794	\$ 462,634	2017	Close-out
Vista Pointe ES	New School	Impact	Rhodes & Brito	CPPI	\$ 494,114	\$ 25,034,886	\$ 56,254	\$ 9,596,844	\$ 13,996,326	\$ 1,385,463	2020	Construction
Water Spring ES	New School	Impact/Local	Schenkel Shultz	Welbro Bldg Corp.	\$ 18,501,449	\$ 3,904,551	\$ -	\$ 80,431	\$ 2,314,697	\$ 1,509,424	2019	Close-out
<b>Site Acquisition and Related Costs for Projects in Progress</b>												
80-H-SW-4	New School	Impact	Schenkel Shultz		\$ 24,950,902	\$ 5,000	\$ -	\$ -	\$ 460	\$ 4,540	2021	Construction
89-E-W-4	New School	Impact			\$ -	\$ 475	\$ -	\$ -	\$ 475	\$ -	2022	Planning
83-E-SE-3	New School	Impact	Rhodes & Brito	CPPI	\$ 7,886,178	\$ -	\$ -	\$ -	\$ -	\$ -	2020	Construction
113-H-W-4	New School	Impact/Sales Tax	Schenkel Shultz	Wharton Smith	\$ -	\$ 4,794	\$ -	\$ 2,065	\$ 2,729	\$ -	2021	Construction
Sunshine ES	New School	Impact	Rhodes & Brito	Core Construction	\$ 8,355,145	\$ 1,129,940	\$ -	\$ -	\$ 50	\$ 1,129,890	2020	Construction
Timber Springs MS	New School	Impact	Hunton Brady	Pirtle Construction	\$ 1,134,507	\$ 4,020	\$ -	\$ -	\$ -	\$ 4,020	2017	Close-out

**New Schools, Additions and Replacements Funded from COPS, IMPACT, CLASS SIZE, QSCB and SIT  
May 11th, 2020**

**Project History from FY2002 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Year Scheduled to Open	Project Status
<b>Completed Projects</b>												
Andover ES	New School	05 COPS/Impact/Local	Schenkel Shultz	Walker & Co.	\$ 13,610,509	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Apopka ES Addn	Addition	SIT	McCree/Design	McCree	\$ 5,008,744	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Apopka HS	Replace.	07COPS/CIT	Schenkel Shultz	Skanska/JCB	\$ 86,969,212	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Arbor Ridge	Compreh	2010 QSCB/Sales Tax	Schenkel Shultz	Mills Gilbaine	\$ 12,118,553	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
Avalon Center for Technical Excellence	New School	07 COPS	Reynolds, Smith and Hills	Avalon Park Foundation	\$ 16,439,424	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Avalon MS	New School	Class Size	Developer/jBeat	Williams Constr.	\$ 31,051,638	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Baldwin Park ES	New School	07 COPS	Schenkel Shultz	Balfour Beatty	\$ 16,246,507	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Bay Lake ES	New School	Impact	Schenkel Shultz	Pirtle Construction	\$ 17,917,613	\$ 6,520	\$ -	\$ -	\$ -	\$ 6,520	2016	
Bridgewater MS	New School	Impact	Schenkel Shultz	Skanska/JCB	\$ 32,320,222	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Castle Creek ES	New School	06 COPS	Schenkel Shultz	PPI/ACE	\$ 17,110,375	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Chickasaw ES	Addition	Class Size	Design Build	McCree	\$ 5,137,135	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Cypress Creek HS	Compreh	Local Sources	C.T Hsu	Wharton Smith	\$ 172,407	\$ -	\$ -	\$ -	\$ -	\$ -	2016	
Eagle Creek ES	New School	Impact/Local	Schenkel Shultz	Clancy & Theys	\$ 14,208,985	\$ -	\$ -	\$ -	\$ -	\$ -	2015	
Eagles Nest ES	New School	Impact	Schenkel Shultz	Construct Two	\$ 12,080,858	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
East Lake ES	New School	02 COPS	Schenkel Shultz	PPI Constr Mgmt	\$ 14,051,480	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
East River HS	New School	07 COPS	Schenkel Shultz	J.A Cummings	\$ 79,017,222	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Eccleston ES	Compreh	2010 QSCB	Rhodes and Brito	Williams Company	\$ 10,538,094	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
Edgewater HS	Compreh	09 COPS/CIT	C.T. Hsu	WG Mills	\$ 88,628,285	\$ -	\$ -	\$ -	\$ -	\$ -	2011	
Forsyth Woods ES	New School	Impact/Class Size	Schenkel Shultz	Construct Two	\$ 16,824,919	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Freedom MS	New School	Impact	Schenkel Shultz	PPI/ACE	\$ 31,723,095	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Gotha MS	Compreh	SIT	Vitetta	McCree/Williams	\$ 1,990,577	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Hunter's Creek ES	Compreh	99 & 02COPS	BRPH	PPI Constr Mgmt	\$ 12,683,243	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Independence ES	New School	Impact	Schenkel Shultz	Clancy & Theys	\$ 14,092,862	\$ -	\$ -	\$ -	\$ -	\$ -	2015	
Innovation Park MS	New School	Impact	Harvard Jolly	Wharton Smith	\$ 40,628,107	\$ 246,074	\$ -	\$ 1,169	\$ 23,103	\$ 221,802	2017	
Keene's Crossing ES	New School	Impact/Class Size/Local	Schenkel Shultz	Clancy & Theys	\$ 16,371,268	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Lake Nona MS	New School	Impact	BRPH	Clark Constr	\$ 24,322,551	\$ -	\$ -	\$ -	\$ -	\$ -	2011	
Lake Nona HS	New School	Impact	Schenkel Shultz	Doster	\$ 75,006,689	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Laureate Park ES	New School	Impact	Schenkel Shultz	Morganti Group	\$ 19,590,123	\$ 438,662	\$ -	\$ 406	\$ 10,638	\$ 427,618	2017	
Legacy MS	New School	Impact	Schenkel Shultz	Walker & Co.	\$ 23,293,106	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Lockhart MS	Addition	Class Size			\$ 3,448,916	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Memorial MS	Replace.	COPS	Schenkel Shultz	Balfour Beatty	\$ 35,409,829	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Metro West ES	Compreh	99COPS/Sales Tax	Starmer Ranaldi	Morganti Group	\$ 645,103	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Millennia ES	New School	05 COPS/Impact	Schenkel Shultz	Welbro Bldg Corp.	\$ 17,431,745	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Millenia Gardens ES	New School	Impact	Rhodes and Brito	Wharton Smith	\$ 21,170,871	\$ -	\$ -	\$ -	\$ (677)	\$ 677	2016	
Moss Park ES	New School	06COPS	Schenkel Shultz	Welbro Bldg Corp.	\$ 17,008,339	\$ -	\$ -	\$ -	\$ -	\$ -	2007	

**New Schools, Additions and Replacements Funded from COPS, IMPACT, CLASS SIZE, QSCB and SIT  
May 11th, 2020**

**Project History from FY2002 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2019 Expenditures	FY2020 Current Budget	20 Pre-Enc	20 Enc	20 Exp	Balance	Year Scheduled to Open	Project Status
Oakridge HS	Compreh	09COPS	Schenkel Shultz	Wharton Smith	\$ 74,840,139	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
Ocoee HS	New School	Impact	Schenkel Shultz	Centex Rooney	\$ 49,558,310	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Olympia HS Addn	Addition	Class Size	Design Build	McCree	\$ 6,260,861	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Prairie Lakes ES	New School	Impact Fees	Schenkel Shultz	Walker & Co.	\$ 16,162,349	\$ -	\$ -	\$ -	\$ -	\$ -	2013	
Riverside ES Addn	Addition	SIT/Class Size	Design Build	McCree	\$ 5,601,837	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Sand Lake ES	New School	Class Size/Impact	Schenkel Shultz	Skanska/JCB	\$ 17,953,722	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Shingle Creek ES	Compreh	09COPS	Schenkel Shultz	Walbridge	\$ 14,119,313	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
South Creek MS	New School	05 COPS	Schenkel Shultz	J.A Cummings	\$ 27,565,247	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Stone Lakes ES	New School	Impact/07COPS	Developer/Beat Kahli	Avalon Park Foundation	\$ 18,286,986	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Sun Blaze	New School	Impact/QSCB 2010	Schenkel Shultz	Welbro Bldg Corp.	\$ 16,906,108	\$ -	\$ -	\$ -	\$ -	\$ -	2013	
Sunridge ES	New School	07 COPS/Impact	Schenkel Shultz	James Pirtle	\$ 13,771,314	\$ -	\$ -	\$ -	\$ -	\$ -	2012	
Sunridge MS	New School	07 COPS/Impact	Schenkel Shultz	James Pirtle	\$ 28,912,542	\$ -	\$ -	\$ -	\$ -	\$ -	2012	
Sunset Park ES	New School	06 COPS	Schenkel Shultz	Charles Perry Construction	\$ 14,952,006	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Timber Lakes ES	New School	Impact	Reynolds, Smith and Hills	Walker & Co.	\$ 16,175,955	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Union Park MS	Compreh	04 COPS	McCree/Design Build	McCree	\$ 11,407,542	\$ -	\$ -	\$ -	\$ -	\$ -		
Vista Lakes ES	New School	06 COPS	Schenkel Shultz	PSA Constructors	\$ 14,841,783	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Walker MS	Compreh	2009 QSCB	Rhodes & Brito	Walker & Co.	\$ 25,279,279	\$ -	\$ -	\$ -	\$ -	\$ -	2012	
Wedgfield School	New School	Impact	Zyscovich	Pirtle Construction	\$ 33,555,708	\$ 159,852	\$ -	\$ -	\$ 64,480	\$ 95,372	2016	
Westbrooke ES	New School	Class Size	Schenkel Shultz	Construct Two	\$ 17,063,803	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Westridge MS	Compreh	2009 QSCB	Zyscovich	PPI Constr Mgmt	\$ 10,282,318	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
West Creek ES	New School	02 COPS	Schenkel Shultz	Centex Rooney	\$ 11,703,254	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
West Oak ES	New School	SIT/Impact	Schenkel Shultz	PPI Constr Mgmt	\$ 12,214,770	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
West Orange HS	Replace.	06COPS	Schenkel Shultz	Clark Construction	\$ 81,005,614	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Westpointe ES	New School	Impact	Harvard Jolly	Gilbane	\$ 19,130,256	\$ 458,744	\$ -	\$ -	\$ (38,093)	\$ 496,837	2017	
Wetherbee ES	New School	Impact	BRPH	Skanska/JCB	\$ 14,360,232	\$ -	\$ -	\$ -	\$ -	\$ -	2011	
Whispering Oak ES	New School	02COPS	Schenkel Shultz	Hunt Gomez Construction	\$ 13,444,400	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Windermere ES	Compreh	04 COPS/Local	McCree/Design Build	McCree	\$ 3,280,534	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Windermere HS	New School	Impact/Local	Schenkel Shultz	Wharton Smith	\$ 85,940,694	\$ 3,406,099	\$ -	\$ 109,417	\$ (71,014)	\$ 3,367,696	2017	
Winegard ES	Compreh	CIT/Local	McCree/Design Build	McCree	\$ 5,263,447	\$ -	\$ -	\$ -	\$ -	\$ -	2012	
Wolf Lake ES	New School	06 COPS	Schenkel Shultz	J.A Cummings	\$ 14,850,299	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Wolf Lake MS	New School	Class Size	Schenkel Shultz	J.A Cummings	\$ 28,625,324	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Wyndam Lakes ES	New School	06 COPS	Schenkel Shultz	Skanska/JCB	\$ 15,374,178	\$ -	\$ -	\$ -	\$ -	\$ -	2006	

**FY2020 Sales Tax Forecast Compared To Collections**  
**For Collections Received For The Period June 1, 2019 - May 31, 2020**

	Fiscal Year 2015 Actual Collections	Fiscal Year 2016 Actual Collections	Fiscal Year 2017 Actual Collections	Fiscal Year 2018 Actual Collections	Fiscal Year 2019 Actual Collections	Fiscal Year 2020 Projected Collections	Fiscal Year 2020 Actual Collections	Date Received	Actual vs Projection				Actual vs Prior Year			
									Difference Monthly	% Difference Monthly	Difference Year To Date	% Difference Year To Date	Difference With Prior Year	% Difference With Prior Year	Cum Difference With Prior Year	% Cum Difference With Prior Year
June	16,335,673.86	15,769,023.57	18,341,978.54	19,973,576.12	21,813,615.21	21,760,232.00	22,925,740.85	8/27/2019	1,165,508.85	5.36%	1,165,508.85	5.36%	1,112,125.64	5.10%	1,112,125.64	5.10%
July	15,529,401.56	19,034,334.41	16,880,799.40	18,849,682.11	20,771,709.20	20,447,659.00	21,966,782.67	9/25/2019	1,519,123.67	7.43%	2,684,632.52	6.36%	1,195,073.47	5.75%	2,307,199.11	5.42%
August	15,368,391.33	15,712,985.30	16,467,246.10	18,266,458.15	19,375,685.05	19,581,725.00	20,607,143.83	10/28/2019	1,025,418.83	5.24%	3,710,051.35	6.00%	1,231,458.78	6.36%	3,538,657.89	5.71%
Quarter - Distribution	2,383,867.82	2,518,420.23	2,753,007.32	2,915,073.89	3,260,951.68	3,231,341.00	3,338,213.92	11/12/2019	106,872.92	3.31%	3,816,924.27	5.87%	77,262.24	2.37%	3,615,920.13	5.54%
<b>Quarter - Total</b>	<b>49,617,334.57</b>	<b>53,034,763.51</b>	<b>54,443,031.36</b>	<b>60,004,790.27</b>	<b>65,221,961.14</b>	<b>65,020,957.00</b>	<b>68,837,881.27</b>				<b>3,816,924.27</b>	<b>5.87%</b>			<b>3,615,920.13</b>	<b>5.54%</b>
September	15,438,987.77	16,661,266.04	17,590,426.20	17,945,849.27	20,029,498.75	20,108,778.00	20,695,053.51	11/25/2019	586,275.51	2.92%	4,403,199.78	5.17%	665,554.76	3.32%	4,281,474.89	5.02%
October	15,910,719.65	16,690,287.20	17,262,095.62	19,857,149.36	21,176,213.36	21,096,627.00	22,650,186.69	12/24/2019	1,553,559.69	7.36%	5,956,759.47	5.61%	1,473,973.33	6.96%	5,755,448.22	5.41%
November	15,573,411.58	17,376,140.77	18,502,526.16	21,069,313.79	21,848,769.67	22,227,593.00	23,121,775.84	1/29/2020	894,182.84	4.02%	6,850,942.31	5.33%	1,273,006.17	5.83%	7,028,454.39	5.48%
Quarter - Distribution	2,617,150.83	2,472,960.60	2,960,461.12	3,172,630.28	3,646,731.75	3,539,234.00	3,532,907.32	2/13/2020	(6,326.68)	-0.18%	6,844,615.63	5.19%	(113,824.43)	-3.12%	6,914,629.96	5.24%
<b>Quarter - Total</b>	<b>49,540,269.83</b>	<b>53,200,654.61</b>	<b>56,315,509.10</b>	<b>62,044,942.70</b>	<b>66,701,213.53</b>	<b>66,972,232.00</b>	<b>69,999,923.36</b>				<b>6,844,615.63</b>	<b>5.19%</b>			<b>6,914,629.96</b>	<b>5.24%</b>
<b>First 1/2 Year Total</b>	<b>99,157,604.40</b>	<b>106,235,418.12</b>	<b>110,758,540.46</b>	<b>122,049,732.97</b>	<b>131,923,174.67</b>	<b>131,993,189.00</b>	<b>138,837,804.63</b>				<b>6,844,615.63</b>	<b>5.19%</b>			<b>6,914,629.96</b>	<b>5.24%</b>
December	19,056,350.10	19,834,046.86	20,131,048.05	22,917,543.47	23,379,046.84	24,039,594.00	25,393,825.04	2/26/2020	1,354,231.04	5.63%	8,198,846.67	5.25%	2,014,778.20	8.62%	8,929,408.16	5.75%
January	16,366,512.92	16,719,170.09	17,580,911.73	20,407,250.45	21,073,610.65	21,373,950.00	23,118,850.52	3/24/2020	1,744,900.52	8.16%	9,943,747.19	5.61%	2,045,239.87	9.71%	10,974,648.03	6.22%
February	16,492,170.58	17,752,007.93	18,459,672.74	20,510,583.92	21,507,566.51	21,886,406.00	21,922,090.76	4/28/2020	35,684.76	0.16%	9,979,431.95	5.01%	414,524.25	1.93%	11,389,172.28	5.76%
Quarter - Distribution	2,770,545.75	2,763,706.36	3,066,413.56	3,421,591.03	3,452,049.34	3,597,220.00	-		0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
<b>Quarter - Total</b>	<b>54,685,579.35</b>	<b>57,068,931.24</b>	<b>59,238,046.08</b>	<b>67,256,968.87</b>	<b>69,412,273.34</b>	<b>70,897,170.00</b>	<b>70,434,766.32</b>				<b>-</b>	<b>0.00%</b>			<b>-</b>	<b>0.00%</b>
<b>3/4 Year Total</b>	<b>153,843,183.75</b>	<b>163,304,349.36</b>	<b>169,996,586.54</b>	<b>189,306,701.84</b>	<b>201,335,448.01</b>	<b>202,890,359.00</b>	<b>209,272,570.95</b>				<b>-</b>	<b>0.00%</b>			<b>-</b>	<b>0.00%</b>
March	19,571,396.06	20,792,518.26	21,849,939.83	24,249,252.64	25,501,978.07	25,911,851.00	-		0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
April	17,559,410.38	17,300,074.54	19,885,162.89	21,040,913.91	22,737,565.78	23,039,327.00	-		0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
May	16,048,202.14	17,002,486.22	19,150,452.99	19,768,693.34	21,730,574.93	21,948,615.00	-		0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Distribution	2,518,420.23	5,624,980.39	2,991,334.50	3,283,686.58	3,151,331.98	3,411,316.00	-		0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
<b>Quarter - Total</b>	<b>55,697,428.81</b>	<b>60,720,059.41</b>	<b>63,876,890.21</b>	<b>68,342,546.47</b>	<b>73,121,450.76</b>	<b>74,311,109.00</b>	<b>-</b>				<b>-</b>	<b>0.00%</b>			<b>-</b>	<b>0.00%</b>
<b>Second 1/2 Year Total</b>	<b>110,383,008.16</b>	<b>117,788,990.65</b>	<b>123,114,936.29</b>	<b>135,599,515.34</b>	<b>142,533,724.10</b>	<b>145,208,279.00</b>	<b>70,434,766.32</b>				<b>-</b>	<b>0.00%</b>			<b>-</b>	<b>0.00%</b>
<b>Annual Total</b>	<b>\$209,540,612.56</b>	<b>\$224,024,408.77</b>	<b>\$233,873,476.75</b>	<b>\$257,649,248.31</b>	<b>\$274,456,898.77</b>	<b>\$277,201,468.00</b>	<b>\$209,272,570.95</b>				<b>-</b>	<b>0.00%</b>			<b>-</b>	<b>0.00%</b>

## Orange County Public Schools Sales Tax Collection History

<b>Fiscal Year</b>	<b>Amount</b>
2003	48,842,739.57
2004	138,701,456.04
2005	149,353,778.11
2006	166,421,562.32
2007	170,597,435.85
2008	166,190,269.10
2009	154,176,277.50
2010	150,843,956.58
2011	163,594,345.29
2012	170,826,443.50
2013	181,301,579.35
2014	191,770,162.65
2015	209,540,612.56
2016	224,024,408.77
2017	233,873,476.75
2018	257,649,248.31
2019	274,456,898.77
2020	209,272,570.95
Total	3,261,437,221.97



PROJECT STATUS SUMMARY REPORT
NEW AND REPLACEMENT SCHOOLS
May 21, 2020

Table with columns: Funding Source, Priority #, School Name, F1 Original 2020 Board Adopted Budget, F2 Adopted Budget Changes, F3 Current Board Adopted Budget, Estimated Cost At Completion, Variance, GMP Amount, F4 Construction Change Orders, F5 ODP Change Orders, Approved Construction, F6 Number of Days Past Substantial (Close-out), Contract Type, CM / GC Firm, AE Firm. Rows are categorized by phase: PLANNING PHASE, DESIGN PHASE, CONSTRUCTION PHASE, and CLOSE OUT PHASE.

Grand Total 1,238,726,000 - 1,238,726,000 1,231,757,000 6,969,000 731,290,914 407,917 85 (183,390,857) 53

Footnotes

- F1 - Reflects figure from the 10yr Capital Budget dated September 10, 2019.
F2 - Reflects changes to the FY 2020 adopted budget.
F3- Amount comprised of prior year expenditures, current and future planned funding (Summary Budget FY 2020). There are no land costs included.
F4 - Reflects total number of change orders and cumulative change order amount. Does not include ODP deductive and reconciliation change orders.
F5 - Reflects the total amount and number of ODP deductive and reconciliation change orders to date.
F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.

Close Out Delays

Audubon Park School - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
Castlevue ES - CFI delayed due to reconciliation of final project costs.
Horizon West MS - CFI delayed due to reconciliation of final project costs.
Timber Springs MS - CFI awaits upgrade of the safety enhancement system.
Colonial HS (Auditorium) - CFI delayed due to completion of punchlist corrections and reconciliation of final project costs.
Deerwood ES - CFI delayed due to completion of punchlist corrections, as-built drawings, reconciliation of final project costs, and upgrade of the safety enhancement system.
Frangus ES - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
Hidden Oaks ES - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
Hungerford ES - CFI delayed due to reconciliation of final project costs.
Lake Como School - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
Maxey ES - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
OCPS ACE - CFI awaits upgrade of the safety enhancement system.
Pershing School - CFI delayed due to completion of punchlist corrections, recording of specific easements, reconciliation of final project costs, and upgrade of the safety enhancement system.
Pine Hills ES - safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
Ventura ES - CFI awaits upgrade of the safety enhancement system.
Pine Hills Transportation - CFI delayed due to completion of punchlist corrections, as-built drawings, recording of specific easements, and reconciliation of final project costs.

Other

Boone HS: GMP amount represents the sum of the Auditorium, Gymnasium, and Cafeteria Remodeling.







PROJECT STATUS SUMMARY REPORT

COMPREHENSIVE SCHOOLS

May 21, 2020

Funding Source	Priority #	School Name	F1	F2	F3	Estimated Cost At Completion	Variance	GMP Amount	F4		F5		Approved Construction		F6	Contract Type	CM / GC Firm	AE Firm	
			Original 2020 Board Adopted Budget	Adopted Budget Changes	Current Board Adopted Budget				Construction Change Orders	ODP Change Orders	NTP Construct	Contract Subst. Com	Number of Days Past Substantial (Close-out)	Amount					#
			Budget										Schedule		Contracting				
<b>PLANNING PHASE</b>																			
Sales Tax		Howard MS	-	250,000	250,000	250,000													
Sales Tax		Lakeview MS	-	250,000	250,000	250,000													
Sales Tax	133	OTC Mid-Florida Campus	106,330,000	-	106,330,000	106,330,000													
Sales Tax		Three Points ES	-	150,000	150,000	150,000													
Sales Tax		Winter Park HS	-	500,000	500,000	500,000													
		<b>Sub Total</b>	<b>106,330,000</b>	<b>\$1,150,000</b>	<b>\$107,480,000</b>	<b>\$107,480,000</b>													
<b>DESIGN PHASE</b>																			
Sales Tax	136	OTC Orlando Campus	30,447,000	-	30,447,000	30,447,000													
		<b>Sub Total</b>	<b>30,447,000</b>	<b>-</b>	<b>\$30,447,000</b>	<b>\$30,447,000</b>													
<b>CONSTRUCTION PHASE</b>																			
Sales Tax	65	Acceleration West	14,840,000	-	14,840,000	14,840,000	-	9,881,677			(2,358,295)	1	10/16/2019	7/21/2020		GMP	T & G	BRPH	
Sales Tax	132	Meadow Woods MS	25,204,000	-	25,204,000	25,204,000	-	15,747,456			(2,852,328)	1	1/31/2020	8/13/2021		GMP	CT Hsu	Wharton Smith	
Sales Tax	108	Southwest MS	24,944,000	-	24,944,000	24,944,000	-	15,899,687	28,112	2	(2,918,793)	1	2/15/2019	8/14/2020		GMP	Walker	C.T. Hsu	
		<b>Sub Total</b>	<b>64,988,000</b>	<b>\$0</b>	<b>\$64,988,000</b>	<b>\$64,988,000</b>	<b>-</b>	<b>\$41,528,820</b>	<b>28,112</b>	<b>2</b>	<b>(8,129,416)</b>	<b>3</b>							
<b>CLOSE OUT PHASE</b>																			
Sales Tax	100	Corner Lake MS	20,979,000	-	20,979,000	20,979,000	-	13,851,636	606,437	5	(2,568,596)	2	3/9/2018	10/31/2019	203	GMP	Wharton	C.T. Hsu	
Sales Tax	92	Dover Shores ES (Jackson MS)	21,868,000	-	21,868,000	21,868,000	-	18,029,283	(171,784)	5	(3,980,889)	5	7/18/2017	12/7/2018	531	GMP	CPPI	Rhodes & Brito	
Sales Tax	118	Lake Gem ES	16,371,000	-	16,371,000	16,371,000	-	11,125,623	468,673	5	(2,110,329)	1	6/20/2018	11/15/2019	188	GMP	Wharton	Hunton Brady	
Sales Tax	111	Lake George ES	13,016,000	-	13,016,000	13,016,000	-	8,699,086	312,159	3	(2,174,772)	1	6/20/2018	11/21/2019	182	GMP	CORE	Hunton Brady	
Sales Tax	93	Sally Ride ES	20,206,000	-	20,206,000	20,206,000	-	15,663,493	16,050	4	(3,603,742)	2	7/17/2017	10/23/2018	576	GMP	Charles Perry	Song & Assoc	
Sales Tax	116	Sunrise ES	13,186,000	-	13,186,000	13,186,000	-	8,786,527	310,444	3	(2,196,632)	1	6/20/2018	11/11/2019	192	GMP	CORE	Hunton Brady	
Sales Tax	105	Union Park ES	19,950,000	-	19,950,000	19,753,000	197,000	16,317,570	(260,839)	3	(3,195,456)	2	7/27/2017	10/26/2018	573	GMP	Pirtle	Zyscovich	
		<b>Sub Total</b>	<b>125,576,000</b>	<b>\$0</b>	<b>\$125,576,000</b>	<b>\$125,379,000</b>	<b>\$197,000</b>	<b>92,473,218</b>	<b>1,281,139</b>	<b>28</b>	<b>(19,830,414)</b>	<b>14</b>							
<b>Grand Total</b>			<b>327,341,000</b>	<b>1,150,000</b>	<b>328,491,000</b>	<b>\$328,294,000</b>	<b>\$197,000</b>	<b>134,002,038</b>	<b>1,309,251</b>	<b>30</b>	<b>(27,959,830)</b>	<b>17</b>							

**Footnotes**

- F1 - Reflects figure from the 10yr Capital Budget dated September 10, 2019.
- F2 - Reflects changes to the FY 2020 board adopted budget.
- F3- Figure comprised of prior year expenditures, current and future planned funding (Adopted Summary Budget FY 2020). There are no land costs included.
- F4 - Reflects total number of change orders and cumulative change order amount. Does not include ODP deductive and reconciliation change orders.
- F5 - Reflects the total amount and number of ODP deductive and reconciliation change orders to date.
- F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.

**Close Out Delays**

- Corner Lake MS** – CFI delayed due to completion of punchlist corrections and reconciliation of final project costs.
- Dover Shores ES** – safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
- Lake Gem ES** – CFI delayed due to completion of punchlist corrections, recording of specific easements, and reconciliation of final project costs.
- Lake George ES** – CFI delayed due to completion of punchlist corrections and reconciliation of final project costs.
- Sally Ride ES** – safety enhancement recently completed; CFI scheduled to be presented to the Board by July 30, 2020
- Sunrise ES** – CFI delayed due to completion of punchlist corrections and reconciliation of final project costs.
- Union Park ES** –CFI awaits upgrade of the safety enhancement system.

**Other**

The Current Board Adopted Budget for Howard MS, Lakeview MS, Three Points ES, and Winter Park HS are for planning activities only.



PROJECT STATUS SUMMARY REPORT  
COMPREHENSIVE SCHOOLS  
May 21, 2020

Funding Source	Priority #	School Name	Explanation of Adopted Budget Changes
<b>PLANNING PHASE</b>			
Sales Tax		Howard MS	Added project
Sales Tax		Lakeview MS	Added project
Sales Tax		Three Points ES	Added project
Sales Tax		Winter Park HS	Added project



Project Status Summary Report

Capital Renewal Projects (Note 1)

May 21, 2020

Project Size Key
Lg - Constr. Amount > \$2M
Int - Constr. Amount > \$280K and < \$2M
Sm - Constr. Amount < \$280K

Table with columns: Location, Project Number, Size, Project Elements (Site, Roofing, Structural, Exterior, Interior, Mechanical, Electrical, Plumbing, Life Safety, Technology, Conveyance, Specialties), Prior Project Budget, Project Budget Changes, Current Project Budget, Current Estimated Cost At Completion, Variance from Current Project Budget, GMP Amount, Construction Change Orders (Amount, #), ODP Change Orders (Deducts, #), Approved Construction (NTP Construct, Contract Subst. Com), Number of Days Past Subst. Compl. (close-out), Contract Type, CM / GC Firm, AE Firm. Includes subtotals for Planning, Design/Pre-Con, and Construction phases.



Project Status Summary Report

Capital Renewal Projects (Note 1)

May 21, 2020

Project Size Key
Lg - Constr. Amount > \$2M
Int - Constr. Amount > \$280K and < \$2M
Sm - Constr. Amount < \$280K

Project Elements

Table with columns: Location, Project Number, Size, Site, Roofing, Structural, Exterior, Interior, Mechanical, Electrical, Plumbing, Life Safety, Technology, Conveyance, Specialties, Prior Project Budget, Project Budget Changes, Current Project Budget, Current Estimated Cost At Completion, Variance from Current Project Budget, GMP Amount, Construction Change Orders (Amount, #), ODP Change Orders (Deducts, #), Approved Construction (NTP Construct, Contract Subst. Com), Number of Days Past Subst. Compl. (close-out), Contract Type, CM / GC Firm, AE Firm. Includes a 'CLOSE-OUT' section and a 'GRAND TOTAL' row.

Close Out Delays

- Blankner K8 – CFI delayed due to reconciliation of final project costs only.
Boone HS – CFI delayed due to reconciliation of final project costs.
Chain of Lakes MS – CFI delayed due to reconciliation of final project costs only.
Citrus ES – CFI delayed due to open/incomplete closeout deliverables and reconciliation of final project costs.
College Park MS – CFI delayed due to reconciliation of final project costs only.
Jones HS – CFI delayed due to reconciliation of final project costs only.
Lakeview MS – CFI delayed due to reconciliation of final project costs only.
Liberty MS - CFI delayed due to reconciliation of final project costs only.
Odyssey MS – CFI delayed due to open/incomplete closeout deliverables and reconciliation of final project costs/time.
Pinewood ES – All base scope of work completed. Digital Curriculum team currently implementing Cohort 7 work associated with added card reader and camera at A/V storage room.
Winter Park HS – CFI delayed due to issues with non-compliant work in place, open closeout deliverables and reconciliation of final project costs.
Wolf Lake ES – CFI delayed due to reconciliation of final project costs only.

Notes

- 1. Capital Renewal is the replacement of major systems and components needed to preserve the efficient operation of school facilities. Capital Renewal funds are intended for Groups G3, G4, G5, and G6 school facilities, and Project Elements greater than \$50,000 in Priorities P1, P2, and P3 (and incidental P4 or P5 Elements).

Multiple Sites:

- 1. Project N0102.0 consists of select roof replacement at College Park MS, Lakeview MS, and Windy Ridge K8.
2. Project N0103.0 consists of select roof replacement at Avalon MS and Meadowbrook MS.
3. Project N0104.0 consists of select roof replacement at Sadler ES and Windermere ES.
4. Project N0106.0 consists of select roof replacement at Ocoee MS and Piedmont Lakes MS



Project Status Summary Report

Capital Renewal Projects (Note 1)

May 21, 2020

Project Size Key  
 Lg - Constr. Amount > \$2M  
 Int - Constr. Amount > \$280K and < \$2M  
 Sm - Constr. Amount < \$280K

Project Elements

Location	Project Number	Size	Site	Roofing	Structural	Exterior	Interior	Mechanical	Electrical	Plumbing	Life Safety	Technology	Conveyance	Specialties	Prior Project Budget	Project Budget Changes	Current Project Budget	Current Estimated Cost At Completion	Variance from Current Project Budget	GMP Amount	Construction Change Orders		ODP Change Orders		Approved Construction		Number of Days Past Subst. Compl. (close-out)	Contract Type	CM / GC Firm	AE Firm
			Amount	#	Deducts	#	NTP Construct	Contract Subst. Com																						
															Budget				Schedule				Contracting							

Location	Project Number	Size	Explanation of Project Budget Changes
<b>PLANNING PHASE</b>			
Bonneville ES	N0027.2	Int	Budget revised to align with the current approved scope of work which now includes replacement of VAV's in lieu of refurbishment that was considered earlier.
Multiple Sites	N0106.0	Lg	Added project
<b>DESIGN / PRE-CONSTRUCTION PHASE</b>			
Riverdale ES	N0064.0	Lg	Budget revised to align with the current approved scope of work which now includes replacement of outside air dampers, exhaust fans, and VFD's in lieu of refurbishment that was considered earlier.
<b>CONSTRUCTION PHASE</b>			
Boone HS	N0031.4	Lg	higher than anticipated gmp vs the estimated cost

## Construction Update as of May 21, 2020

We continue with 13 projects under varying degrees of construction amounting to approx. \$513 M.

Three (3) Comprehensive Projects = \$64,988,000

- **Southwest MS** (Comprehensive Renovation)

Received construction NTP in February 2019 and includes 6 phases. The final phase of this project is currently underway, which encompasses renovation of building 300 (classrooms), building 400 (media center), building 500 (art & vo-tech), building 600 (music), remaining site elements, and safety enhancement. Project is on schedule for completion in August 2020.



**WALKER**  
& COMPANY

Southwest Middle School  
Comprehensive Needs

Image # 01  
Date : 04.27.2020  
Photo 888.542.0231

- **Acceleration West (Comprehensive Renovation)**

Received construction NTP in October 2019 and includes 3 phases. The first phase of this project is currently in progress, which includes renovation of building 100 (administration), building 300 (classrooms), and building 500 (classrooms). This work is on schedule for completion in June 2020.



727.520.8181  
www.aerophoto.com

**Acceleration West**

Image # 67  
Date 04.10.2020

- **Meadow Woods MS (Comprehensive Renovation)**

Received construction NTP in January 2020 and includes 5 phases. Phase 1, which is currently in progress, includes renovation of building 800 (cafeteria), 700 (gymnasium), 600 (music), and replacement of tennis courts. 20 Classroom along with 2 restroom portables were also added in phase 1 for swing space during construction. This work is on schedule for completion in July 2020.



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**Meadow Woods Middle School**

Image # 16  
Date 04.10.2020



**Ten (10) New/Replacement Projects = \$448,295,000**

- **Boone HS – Gymnasium (Replacement)**

Received construction NTP in July 2020. HVAC startup has occurred and athletic equipment installation is in progress. Wood flooring is anticipated to begin in the beginning of June. Project is on schedule for completion in July 2020.



**Boone High School**  
**Gymnasium & Central Energy Plant**  
04.21.20



- **Sunshine Elementary School Site 20-E-SW-4** (South I-Drive area ES relief)

Received construction NTP in May 2019. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Final inspections will start the first week of May. Phase 1 is on schedule for May completion. Phase 2 traffic signalization extends through June.



SITE 20  
PROJECT #19-01-006  
4.21.20



- **Pinar ES (Replacement/Renovation)**

Received construction NTP in June 2019. Construction of the new building is forecasted to complete in mid-May, one month behind schedule. Renovation of the existing two buildings are on schedule for completion in July. Site work and play fields will complete in October 2020. Project was constructed behind the existing campus allowing the school to remain in use while the new campus was being constructed.



### Pinar Elementary Renovation



- **Rolling Hills ES (Replacement/Renovation)**

Received construction NTP in June 2019. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Renovation of the two existing buildings has also begun; final inspections will begin next month. Project is on schedule for completion in June. This project required the existing campus to be demolished before building the new school, and the students were relocated to another campus during construction.



Rolling Hills Elementary



- **Vista Pointe Elementary School Site 83-E-SE-3 (SE Orlando/Lee Vista area ES relief)**

Received construction NTP for the early site package in July 2019 and for the main building package in August 2019. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Project is on schedule for completion in June.



## Site 83-E-SE-3 Elementary School

4.21.20



- **Summerlake Elementary School Site 85-E-W-4** (Horizon West/Bridgewater ES relief)

Received construction NTP in July 2019. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Project is on schedule for completion in June. This campus will open in August with 14 portables; installation is ongoing.



OCPS Site 85-E-W-4

04.22.20



- **Magnolia School and Learning Center (New/Replacement)**

Received construction NTP in July 2019. The new Magnolia School is on schedule for completion in June. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Preparation for demolition of the old Magnolia School is underway, which will allow construction of the new Learning Center building to commence in the coming months, and complete in May 2021. The balance of the site amenities, including track and play courts, are scheduled to complete July 2021. The Program Management team and the Construction Manager coordinated the construction activities and began the Learning Center foundation and underground work early.



## ESE Campus Consolidation

4.22.20



- **Winegard ES (Replacement/Renovation)**

Received construction NTP in July 2019. Construction of the new building is on schedule for completion in June. Permanent power is on, HVAC startup has occurred, and interior finishes are underway. Renovation of the existing two-story building is on schedule for completion in early August. Site work and play fields will complete in November 2020.





- **Site 80-H-SW-4** (New Relief HS – Dr. Phillips area)

Received construction NTP for the early site package in September 2019 and for the main building package in December 2019. Tilt wall panels are being erected and structural steel installation is in progress. Several buildings will be dried-in by early June. Project is on schedule for completion in May 2021.



OCPS Site 80H : Job 19666.00  
04-21-20



- **Site 113-H-W-4** (New Relief HS – Horizon West/Village F area)

Received construction NTP for the early site package in October 2019 and for the main building package in January 2020. Tilt wall panels are being erected. Project is on schedule for completion in May 2021.



**Site 113-H-W-4 High School Relief Project**

Image # 64  
Date : 04.10.2020  
Photo 888.542.0231

## Since Last Report

- Substantial Completions achieved: Nothing to Report this Month.
- Notice to Proceeds issued:
  - Boone HS – Cafeteria Remodeling

## Closeout

- We now have (24) projects in closeout. (14) CFI's are going to the board in July highlighted below.
  - Timber Springs MS\*
  - OCPS Academic Center for Excellence (ACE) \*
  - Ventura ES\*
  - Audubon Park School\*
  - Lake Como School\*
  - Maxey ES\*
  - Pine Hills ES\*
  - Hidden Oaks ES\*
  - Sally Ride ES\*
  - Union Park ES\*
  - Frangus ES\*
  - Hungerford ES\*
  - Dover Shores ES/Jackson MS Athletic areas and road re-alignment\*
  - Pershing School
  - Castleview ES
  - Horizon West MS
  - Corner Lake MS
  - Lake George ES
  - Sunrise ES
  - Lake Gem ES
  - Colonial HS Auditorium
  - Boone HS Auditorium
  - Deerwood ES
  - Pine Hills Transportation Compound

Note: It has been decided that a project's CFI should not be presented to the Board for approval if a public safety radio frequency assessment has determined that additional measures are warranted.

*\*Indicates all closeout requirements are complete, aside from the Safety Enhancement measures.*

## Design

- We currently have (7) projects in the design phase:
  - Orange Technical College / Orlando Campus – Comprehensive Renovation
  - Site 132-M-W-4 (Horizon West/Town Center Area) – Relief Project
  - Site 43-E-SE-2 (Lake Nona Area ES Relief) – Relief Project
  - Site 73-T-W-7 (Replacement Campus for Orange Technical College / Westside Campus) – Relief Project
  - Site 90-K8-N-7 – Relief Project
  - Site 30-E-SE-3 – Relief Project
  - Site 89-E-W-4 – Relief Project

## Capital Renewal Update as of May 21, 2020

There are 30 active projects (16 large, 11 intermediate, 3 small) currently in progress for improvements at 32 sites. *Bonneville ES, Boone HS and Piedmont Lakes MS* have two (2) projects each and there are four (4) multi-site projects: a 3-Site re-roofing at *College Park MS, Lakeview MS, and Windy Ridge K8*; a 2-Site Reroofing projects at *Avalon MS and Meadowbrook MS*; a 2-Site re-roofing at *Sadler ES and Windermere ES*; and a 2-Site HVAC at *Ocoee HS and Piedmont Lakes MS*. The estimated total cost for these active projects is \$143.0M, for a net decrease of approximately \$32.3M. The decrease is due to three projects at *Howard MS, Three Points ES, and Winter Park HS* moving from capital renewal to comprehensive projects, two projects at *Catalina ES and Timber Creek HS* moving to close-out, and one new 2-Site HVAC project at *Ocoee HS and Piedmont Lakes MS* since the last report.

### Planning

We currently have 11 projects being planned at 16 sites; four (4) projects are multi-site projects, 3 for reroofing at 5 campuses and 1 for HVAC at 2 campuses). This represents a net increase of 1 project since the last report. The current estimated budget for projects being planned is \$36.2M, which is a decrease of \$15.3M from the last report. One multiple sites project was added at *Ocoee HS* (CEP Renovation) and *Piedmont Lakes MS* (HVAC), and three projects were converted from Capital Renewal to Comprehensive renovations, which accounts for the net budget decrease.

Design commencement is expected in the next three months for the following projects:

- Multiple Site – Roofing at 03-Sites (College Park MS, Lakeview MS, Windy Ridge K8)
- Multiple Site – Roofing at 02-Sites (Avalon MS, Meadowbrook MS)
- Multiple Site – Roofing at 02-Sites (Sadler ES, Windermere ES)
- Bonneville ES – Phase II HVAC
- Colonial HS – Phase III HVAC and Electrical
- Glenridge MS – Multi-System Capital Renewal
- Lake Sybelia ES – CEP Renovation

Pre-planning scope development continues for other capital renewal projects with an expected total cost of approximately \$120M for FY21.

### Design

We currently have 7 projects in design at 7 sites, which is a decrease of 2 projects from the last report. *Boone HS* (Cafeteria Remodeling) and *Piedmont Lakes MS* (Handrails, Interior, and Technology) commenced construction.

We are finalizing the Guaranteed Maximum Price (GMP) proposals for the following projects:

- Boone HS – Softball Field Improvements
- Freedom HS – HVAC and Controls
- Lakeville ES / Riverdale ES – a bundled HVAC system renewal project

Construction for these is expected to commence in May. Construction documents for *Ridgewood Park ES* Paving have been completed and submitted to BCCO and the Office of the Fire Marshall for review and permitting. Construction commencement is expected in June 2020. Design work continues on *Bonneville ES* Phase I – Envelope and Electrical. Construction commencement for this project is scheduled for September 2020.

The total budget for projects in design is \$16.1M, which is a decrease of \$3.5M due to 2 projects moved to construction and a budget adjustment for the *Lakeville ES / Riverdale ES* bundled HVAC project.

## **Construction**

We currently have 12 projects in construction at 12 sites, which is no net change from the last report. These include 8 large, 2 intermediate and 1 small projects with a total budget of \$90.7M. Two (2) projects, *Boone HS* (Cafeteria Remodeling) and *Piedmont Lakes MS* (Handrail, Interior, and Technology) commenced construction, while two (2) projects at *Catalina ES* and *Timber Creek HS* achieved substantial completion. The total estimated cost of projects in construction decreased by a net \$3.4M, due to the referenced projects commencing construction and achieving substantial completion, and a budget revision for *Boone HS* Cafeteria Renovation.

Projects at Jones HS, Olympia HS and Timber Creek HS exceed \$10M in construction costs; a detailed scope description for each is included with this report.

All active projects in construction are expected to be completed in 2020

## **Overall Program**

The included Capital Renewal Forecast indicates a balance of unused capital renewal funds through the end of FY 2020 of approximately \$66M. Included in the forecast is the addition of up to \$10M of new projects in FY20. Additionally, up to \$120M of new projects in FY 2021 are currently under evaluation by the OCPS Program Management team.

Capital Renewal Update as of May 21, 2020  
Changes since 3/19/20

Planning

- Added to Planning
  - o Multiple Sites (Ocoee HS & Piedmont Lakes MS) – N0106.0 HVAC at 02-Sites
- Projects removed (converted to Comprehensive projects)
  - o Howard MS – N0089.0 HVAC, Env, Plbg
  - o Three Points ES – N0092.0 Paving, Minor HVAC, Elect, Int
  - o Winter Park HS – N0093.0 HVAC, Plbg, Int, FA

Design

- Moved to Construction
  - o Boone HS – N0031.4 Cafeteria Remodeling
  - o Piedmont Lakes MS – N0029.0 Handrails, Int, Tech

Construction

- Moved from Design
  - o Boone HS – N0031.4 Cafeteria Remodeling
  - o Piedmont Lakes MS – N0029.0 Handrails, Int, Tech
- Moved to Closeout
  - o Catalina ES – N0143.19 Chiller Replacement
  - o Timber Creek HS – N0037.2 Campus-Wide CR

Close-out

- Moved from Construction
  - o Catalina ES – N0143.19 Chiller Replacement
  - o Timber Creek HS – N0037.2 Campus-Wide CR
- Moved to Complete
  - o Castle Creek ES – N0143.10 Chiller Replacement
  - o Citrus ES – N0057.1 Bldg. Envelope/Intercom System
  - o Edgewater HS – N0143.21 Chillers R'newal (1, 2, 3, 4)
  - o Union Park MS – N0143.18 Chiller Replacement
  - o Wekiva HS – N0143.20 Chiller R'newal

Complete

- Moved from Closeout
  - o Castle Creek ES – N0143.10 Chiller Replacement
  - o Citrus ES – N0057.1 Bldg. Envelope/Intercom System
  - o Edgewater HS – N0143.21 Chillers R'newal (1, 2, 3, 4)
  - o Lakeview MS – N0041.2 HVAC Controls
  - o Union Park MS – N0143.18 Chiller Replacement
  - o Wekiva HS – N0143.20 Chiller R'newal
  - o Wolf Lake ES – N0085.0 New CEP

**Capital Renewal Update as of May 21, 2020**  
**Active Projects With Construction Cost Exceeding \$10M**

**Timber Creek High School Campus-wide Capital Renewal Project**

**Guaranteed Maximum Price: \$13,982,080 (not including radio communications)**

Building Envelope Renovations

- Complete roof replacement, all buildings
- Roof drain replacement in conjunction with roof replacement
- New lightning protection system
- Wall crack repairs at the Central Energy Plant (CEP)

Heating, Ventilating and Air Conditioning (HVAC) Renovations

- Replacement of all air-handling units (AHUs), campus-wide (47 AHUs)
- Addition of bi-polar ionization to select AHUs in conjunction with AHU replacement
- Replacement of HVAC duct work within mechanical rooms
- Replacement of all rooftop mechanical equipment (exhaust fans, air intakes)
- Variable frequency drive (VFD) replacements for AHUs and pumps
- Replacement of heating hot water piping and valves, campus-wide
- Replacement of condenser and chilled water pumps, boilers, condenser water piping and condenser water treatment at the Central Energy Plant (CEP)
- Replacement of the existing building automation system (BAS), campus-wide
- Rebalancing of all HVAC systems

Low-voltage System Improvements

- Replacement of the campus intercom system
- Replacement of the gymnasium sound system
- Replacement of the cafeteria sound reinforcement system

Safety and Security

- Fire alarm system replacement
- Intrusion detection system replacement
- Security camera system replacement
- Security camera system expansion (alternate funding)
- Radio communications enhancement



# Capital Renewal Update as of February 20, 2020

## Active Projects With Construction Cost Exceeding \$10M

### **Olympia High School Campus-wide Capital Renewal Project**

**Guaranteed Maximum Price: \$13,232,880 (not including radio communications)**

#### Building Envelope Renovations

- Complete roof replacement (2 buildings) or new roof membrane (8 buildings), campus-wide
- Roof drain repair or replacement in conjunction with roof replacement
- New lightning protection system
- Sealant replacement at all sidewalk to wall transitions
- Sealant replacement at all tilt wall panel joints
- Wall crack and concrete spalling repairs at building 1100 and the cooling tower yard

#### Heating, Ventilating and Air Conditioning (HVAC) Renovations

- Replacement of all air-handling units (AHUs), campus-wide (49 AHUs)
- Addition of bi-polar ionization to select AHUs in conjunction with AHU replacement
- Replacement of HVAC duct work within mechanical rooms
- Variable frequency drive (VFD) replacements for AHUs and pumps
- Replacement of heating hot water piping and valves, campus-wide
- Replacement of cooling towers, condenser and chilled water pumps, boilers, condenser water piping and condenser water treatment at the Central Energy Plant (CEP)
- Replacement of the existing building automation system (BAS), campus-wide
- Rebalancing of all HVAC systems

#### Low-voltage System Improvements

- Replacement of the campus intercom system
- Replacement of the gymnasium sound system

#### Safety and Security

- Fire alarm system replacement
- Security camera system replacement
- Security camera system expansion (alternate funding)
- Radio communications enhancement

# Capital Renewal Update as of February 20, 2020

## Active Projects With Construction Cost Exceeding \$10M

### Jones High School Campus-wide Capital Renewal Project

**Guaranteed Maximum Price (proposed): \$13,641,302**

#### Structural Repairs

- Exterior stair replacement at three locations

#### Building Envelope Renovations

- Sealant replacement at exterior openings
- Sealant replacement at all tilt wall panel joints
- Stucco and EIFS repairs at all buildings
- Exterior painting (alternate funding)
- Exterior walkway traffic coating
- Roof replacement at exterior stair towers

#### Heating, Ventilating and Air Conditioning (HVAC) Renovations

- Replacement or refurbishment of all air-handling units (AHUs), campus-wide
- Conversion of select building HVAC systems to ducted, variable air volume (VAV) systems
- Replacement of chilled water valves, exhaust fans and outside air dampers
- Replacement of the Central Energy Plant (CEP), including new air cooled chillers, chilled water pumps, piping, and electrical system
- Replacement of the existing building automation system (BAS), campus-wide
- Rebalancing of all HVAC systems

#### Low-voltage System Improvements

- Replacement of the campus intercom system
- Replacement of the gymnasium sound system
- Replacement of the cafeteria sound reinforcement system

#### Safety and Security

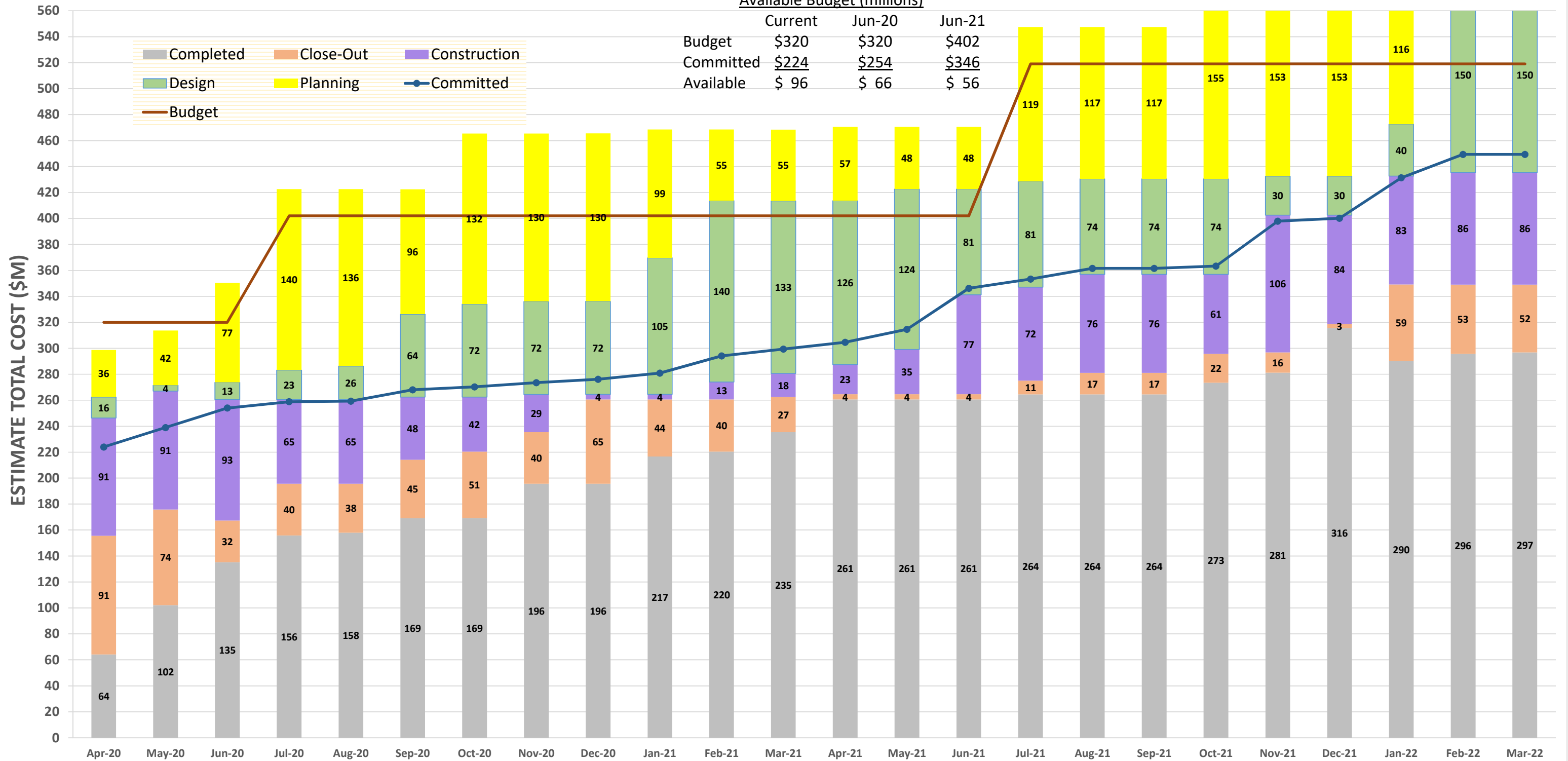
- Fire alarm system replacement
- Intrusion detection system replacement
- Radio communications enhancement

# Capital Renewal Forecast

Reporting Period: Apr 2020 - Mar 2022

Available Budget (millions)

	Current	Jun-20	Jun-21
Budget	\$320	\$320	\$402
Committed	\$224	\$254	\$346
Available	\$ 96	\$ 66	\$ 56



# Change Orders Report

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Facilities & Construction Contracting  
February 2020

There are no significant change orders or amendments to report for the month of February 2020.

# Change Orders Report

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## Facilities & Construction Contracting March 2020

Southwest MS	Installation of safety enhancement distributed antenna system adding Phase 3 to project and 18 days time extension for comprehensive project.	Walker & Company, Inc.	Agreement No. 17CM13SCONWALKER for Construction Management Services RFQ No. 17CM13	Change Order No. 04 to GMP 01	\$319,252	Board / John T. Morris, Chief Facilities Officer	3/26/20
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There are no significant amendments to report for the month of March 2020.

Facilities & Construction Contracting

COVE Report for February 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT AMOUNT	APPROVAL REQUIRED	CPSC DATE
1	Colonial HS	Staffing modification for auditorium/music buildings, on-site replacement project.	Gilbane Building Company	Amendment No. 03 to Agreement No. 17CM18SCONGILBANE for Construction Management Services RFQ No. 17CM18	\$0	Sr. Construction Director	2/6/20
2	Corner Lake MS	Reconciliation of DCD 01 (\$600.00) for electric water coolers and DCD 02 (\$29,850.00) for safety enhancement distributed antenna system, comprehensive project. (additional Est. Constr. Cost \$564,000.00)	C. T. Hsu & Associates, P.A.	Amendment No. 02 to Agreement No. 1613SCONCTHSU for Architectural & Engineering Services RFQ No. 1613PS	\$30,450	Sr. Facilities Executive Director	2/13/20
3	District-Wide	Consent to assignment of contract rights and obligations to Gallagher Bassett Services, Inc. due to acquisition for environmental consulting services continuing contract.	EE&G Environmental Services, LLC	Amendment No. 03 to Agreement No. 1717CCONEE&G for Environmental Consulting Services RFQ No. 1717PS	\$0	Superintendent / John T. Morris, Chief Facilities Officer	2/13/20
4	District-Wide	Consent to assignment of contract rights and obligations to T2 UES, Inc. due to decentralization to separate utility engineering, surveying and related services lines of business for surveying services continuing contract.	Cardno, Inc.	Amendment No. 03 to Agreement No. 1523CCONCARDNO for Surveying Services RFQ No. 1523PS	\$0	Superintendent / John T. Morris, Chief Facilities Officer	2/27/20
5	District-Wide	Staffing schedule modification to update staff positions and add new sub-consultants to support projects for continuing contract.	Brindley Pieters & Associates, Inc.	Amendment No. 03 to Agreement No. 1306CCONBRINDLEY for Structural Engineering Services RFQ No. 1306PS	\$0	Sr. Construction Director	2/20/20
6	District-Wide	Staffing schedule modification to update staff positions add new subconsultants to support projects for continuing contract.	Brindley Pieters & Associates, Inc.	Amendment No. 03 to Agreement No. 1515CCONBRINDLEY for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Construction Director	2/20/20

Facilities & Construction Contracting

COVE Report for February 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT AMOUNT	APPROVAL REQUIRED	CPSC DATE
7	Horizon West MS Site 37-M-SW-4*	Additional design services for a new bicycle storage area due to over crowing for prototype new school relief project. (additional Est. Constr. Cost \$100,000.00)	Harvard Jolly, Inc.	Amendment No. 03 to Agreement No. 16RU28SCONHARVARD for Architectural & Engineering Services RFQ No. 16RU28	\$13,483	Sr. Construction Director	2/6/20
8	Horizon West MS Site 37-M-SW-4*	Additional design services to add power drops to existing agricultural laboratory computer workstations not included in original infrastructure requirements for prototype new school relief project. (additional Est. Constr. Cost \$8,000.00)	Harvard Jolly, Inc.	Amendment No. 02 to Agreement No. 16RU28SCONHARVARD for Architectural & Engineering Services RFQ No. 16RU28	\$2,120	Sr. Construction Director	2/6/20
9	Horizon West MS Site 37-M-SW-4*	Additional design service reconciliation of DCD 01 (\$12,310.02) to modify existing lighting design to light emitting diode), DCD 02 (\$600.00) to update and modify construction contract documents for electric water coolers with bottle fillers at cafeteria and adjacent to locker rooms, and DCD 03 (\$29,854.95) for code complaint implementation of safety enhancement distributed antenna system) for prototype new school relief project. (additional Est. Constr. Cost \$50,000.00)	Harvard Jolly, Inc.	Amendment No. 01 to Agreement No. 16RU28SCONHARVARD for Architectural & Engineering Services RFQ No. 16RU28	\$42,765	John T. Morris, Chief Facilities Officer	2/6/20
10	Middle School Safety Enhancement-Group 6*	Additional design to add Gotha MS to scope for code compliant implementation of distributed antenna system for life safety project.(additional Est. Constr. Cost \$300,000.00)	SGM Engineering, Inc.	Design Change Directive No. 01 to Work Authorization No. 1514057 for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$31,290	Sr. Facilities Executive Director	2/6/20

Facilities & Construction Contracting

COVE Report for February 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT AMOUNT	APPROVAL REQUIRED	CPSC DATE
11	Middle School Site 132-M-W-4*	Modification to correct mathematical error in compensation table of initial contract document for real property project.	Professional Service Industries, Inc.	Amendment No. 01 to Work Authorization No. 1517242 for Geotechnical & Environmental Services RFQ No. 1517PS	\$435	Director, Real Estate Management	2/20/20
12	Riverdale ES & Lakeville ES	Additional design services for code compliant implementation of safety enhancement distributed antenna system at Riverdale ES for HVAC renovation, capital renewal project (additional Est. Constr. Cost \$309,000.00)	Matern Professional Engineering, Inc.	Design Change Directive No. 02 to Agreement No. 1901SCONMATERN for Architectural & Engineering Services RFQ No. 1901PS	\$16,723	Sr. Construction Director	2/6/20
13	Rolling Hills ES	Contract modification to correct scrivener's error in the compensation schedule for building 8 and 9 renovation, comprehensive project.	Zyscovich, Inc.	Amendment No. 01 to Agreement No. 1805SCONZYSCOVICH for Architectural & Engineering Services RFQ No. 1805PS	\$0	Sr. Construction Director	2/13/20
14	Timber Springs MS Site 21-M-E-2*	Additional laboratory testing to confirm compliance with project specifications due to extended durations for prototype new school relief project.	Ardaman & Associates, Inc.	Amendment No. 03 to Work Authorization No. 0803446 for Construction Material Testing Services RFQ No. 0803PS	\$4,557	Sr. Construction Director	2/20/20
15	Winegard ES Replacement	Staffing modifications for prototype new school replacement project.	Williams Company Building Division, Inc.	Amendment No. 02 to Agreement No. 18CM09SCONWILLIAMS for Construction Management Services RFQ No. 18CM09	\$0	Sr. Construction Director	2/13/20

\*Not Funded by Sales Tax or Capital Renewal



Facilities & Construction Contracting

COVE Report for February 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
1	Colonial HS	Seven (7) days extension due to move-out delays and remediation of old music building for auditorium building and demolition of music building, on-site replacement project.	Gilbane Building Company	Agreement No. 17CM18SCONGILBANE for Construction Management Services RFQ No. 17CM18	Change Order No. 05 to GMP AM 02	\$0	Sr. Construction Director	2/13/20
2	Colonial HS	Sixty-one (61) days time extension due to delay in auditorium temporary certification of occupancy for auditorium building and demolition of music building, on-site replacement project.	Gilbane Building Company	Agreement No. 17CM18SCONGILBANE for Construction Management Services RFQ No. 17CM18	Change Order No. 04 to GMP AM 02	\$33,785	John T. Morris, Chief Facilities Officer	2/6/20
3	Facilities Building 100A*	Installation of snap trim window anchoring system to secure windows throughout building for HVAC system replacement and upgrade, life safety project.	Clancy & Theys Construction Co.	Work Authorization No. 12CM14068C for Construction Management Services RFQ No. 12CM14	Change Order No. 04	\$20,048	Sr. Facilities Director, Maintenance	2/6/20
4	Frangus ES Replacement	GMP reconciliation for prototype new school replacement project.	Williams Company Building Division, Inc.	Agreement No. 16CM17SCONWILLIAMS for Construction Management Services RFQ No. 16CM17	Change Order No. 04 to GMP AM 02	(\$360,059)	John T. Morris, Chief Facilities Officer	2/6/20
5	High School Site 80-H- SW-4*	Cost associated with onsite traffic modifications per the County's Design Review due to design completed for parkway extension before school design activities started for early site package, prototype new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Agreement No. 18CM27SCONPIRTLE for Construction Management Services RFQ No. 18CM27	Change Order No. 03 to GMP AM 01	\$46,027	John T. Morris, Chief Facilities Officer	2/6/20
6	Hungerford ES Replacement	Reconciliation of CCD 01 (\$34,455.05) for building pad required for placement of four (4) existing portables for prototype new school replacement project.	Gilbane Building Company	Agreement No. 16CM25SCONGILBANE for Construction Management Services RFQ No. 16CM25	Change Order No. 06 to GMP 01	\$34,455	Sr. Facilities Executive Director	2/6/20

Facilities & Construction Contracting

COVE Report for February 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
7	OCPS Academic Center for Excellence Site 131-PS8-SW-5	Final GMP reconciliation for new school relief project.	Williams Company Building Division, Inc.	Agreement No. 14CM32SCONWILLIAMS for Construction Management Services RFQ No. 14CM32	Change Order No. 10 to GMP AM 01	(\$483,357)	John T. Morris, Chief Facilities Officer	2/6/20
8	Pine Hills Bus Depot*	Reconciliation of CCD 06 (\$22,709.28) for electrical and data revisions in maintenance building for comprehensive project.	Ajax Building Corporation	Agreement No. 1510DBSCONAJAX for Design Build Services RFQ No. 1510DB	Change Order No. 06 to GMP AM 02	\$22,709	Sr. Construction Director	2/13/20
9	Pine Hills Bus Depot*	Reconciliation of CCD 07 (\$12,976.02) for installation of custom modular casework supervisor workstation in maintenance building due to original layout not suitable for workstation and details not identified during design review for comprehensive project.	Ajax Building Corporation	Agreement No. 1510DBSCONAJAX for Design Build Services RFQ No. 1510DB	Change Order No. 07 to GMP AM 02	\$12,976	Sr. Construction Director	2/13/20
10	Pine Hills Bus Depot*	Installation of twenty (20) light fixtures within maintenance bays to correct deficiency due to work lighting levels not provided in six (6) areas for comprehensive project.	Ajax Building Corporation	Agreement No. 1510DBSCONAJAX for Construction Management Services RFQ No.1510DB	Construction Change Directive No. 09 to GMP AM 02	\$0	Sr. Construction Director	2/13/20
11	Sally Ride ES	Final GMP reconciliation for comprehensive project.	Charles Perry Construction, Inc.	Agreement No. 16CM07SCONCHARLES for Construction Management Services RFQ No.16CM07	Change Order No. 07 to GMP AM 03	(\$262,983)	John T. Morris, Chief Facilities Officer	2/6/20
12	Timber Creek HS	Cost associated with adding fire alarm conduit runs and devices for buildings 9 (locker rooms), 10 (concession/public bathrooms) and 177 days time extension for select existing building systems renovation, capital renewal project.	Gilbane Building Company	Agreement No. 14CM17SCON003GILBANE for Construction Management Services RFQ No. 14CM17	Change Order No. 05 to GMP AM 01	\$8,414	Board / John T. Morris, Chief Facilities Officer	2/6/20

Facilities & Construction Contracting

COVE Report for February 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
13	Timber Creek HS	Reconciliation of CCD 02 (\$49,980.39) for new fire alarm system with voice evacuation campus-wide revisions and twenty 20 days time extension to address scope changes as a result of new design not per 2017 code for select existing building systems renovation, capital renewal project.	Gilbane Building Company	Agreement No. 14CM17SCON003GILBANE for Construction Management Services RFQ No. 14CM17	Change Order No. 04 to GMP AM 01	\$49,980	John T. Morris, Chief Facilities Officer	2/13/20
14	Water Spring ES Site 49-E-W-4*	Final GMP reconciliation for prototype new school relief project.	Welbro Building Corporation, Inc.	Agreement No. 17CM12SCONWELBRO for Construction Management Services RFQ No. 17CM12	Change Order No. 09 to GMP AM01	(\$410,067)	John T. Morris, Chief Facilities Officer	2/6/20
15	Water Spring ES Site 49-E-W-4*	Six (6) days time extension due to delay in processing the temporary certificate of occupancy for new school relief project.	Welbro Building Corporation, Inc.	Agreement No. 17CM12SCONWELBRO for Construction Management Services RFQ No. 17CM12	Change Order No. 06 to GMP AM 01	\$0	Sr. Construction Director	2/13/20
16	Water Spring ES Site 49-E-W-4*	Reconciliation of CCD No 1 (\$29,850.00) for cost associated with maintaining temporary easement established between school board and developer until available use of permanent road for prototype new school relief project.	Welbro Building Corporation, Inc.	Agreement No. 17CM12SCONWELBRO for Construction Management Services RFQ No. 17CM12	Change Order No. 05 to GMP AM 01	\$16,994	Sr. Construction Director	2/20/20
17	Windermere HS Safety Enhancement*	Final GMP reconciliation for distributed antenna system, life safety project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14075B for Construction Management Services RFQ No. 12CM14	Change Order No. 04	(\$343,842)	John T. Morris, Chief Facilities Officer	2/6/20

Facilities & Construction Contracting

COVE Report for February 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
18	Windermere HS Safety Enhancement	Reconciliation of CCD 01 (\$500,000) for the use of electrical allowances for distributed antenna system) for life safety project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14075B for Construction Management Services RFQ No. 12CM14	Change Order No. 03	\$0	Sr. Construction Director	2/13/20
19	Winegard ES Replacement	Eight (8) days time extension due to delay in issuance of notice to proceed for new school replacement project.	Williams Company Building Division, Inc.	Agreement No. 18CM09SCONWILLIAMS for Construction Management Services RFQ No. 18CM09	Change Order No. 02 to GMP AM 01	\$0	Sr. Construction Director	2/13/20
TRANSACTIONAL CHANGE ORDERS								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
20	Acceleration East	Estimated ODP for existing roof, roof top units, controls, and lightning protection replacement, capital renewal project.	Clancy & Theys Construction Co.	Agreement No. 18CM12SCONCLANCY for Construction Management Services RFQ No. 18CM12	Change Order No. 01 to GMP AM 01	(\$564,883)	John T. Morris, Chief Facilities Officer	2/6/20
21	Boone HS	Final reconciliation of ODP for main package select renovations, building, systems upgrade and replacement, capital renewal project.	Williams Company Building Division, Inc.	Agreement No. 14CM06SCON002WILLIAMS for Construction Management Services RFQ No. 14CM06	Change Order No. 05 to GMP AM 03	\$150,025	Behalf of John T. Morris, Chief Facilities Officer	2/20/20
22	Colonial 9th Grade Center	Estimated ODP for campus components and systems replacement, site renovation capital renewal project.	T & G Corporation d/b/a T & G Constructors	Agreement No. 15CM12SCONT&G for Construction Management Services RFQ No. 15CM12	Change Order No. 01 to GMP AM 02	(\$1,399,041)	John T. Morris, Chief Facilities Officer	2/13/20
23	Colonial HS	ODP reconciliation of early package demolition of existing auditorium building and portable classrooms, auditorium/music buildings on-site replacement project.	Gilbane Building Company	Agreement No. 17CM18SCONGILBANE for Construction Management Services RFQ No. 17CM18	Change Order No. 02 to GMP AM 01	\$15,000	John T. Morris, Chief Facilities Officer	2/6/20
24	Corner Lake MS	Final ODP reconciliation for comprehensive project.	Wharton-Smith, Inc.	Agreement No. 16CM14SCONWHARTON for Construction Management Services RFQ No. 16CM14	Change Order No. 07 to GMP AM 01	\$894,313	Behalf of John T. Morris, Chief Facilities Officer	2/20/20

Facilities & Construction Contracting

COVE Report for February 2020

TRANSACTIONAL CHANGE ORDERS								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
25	Discovery MS	Estimated ODP for select renovation of existing building systems, capital renewal project.	Gilbane Building Company	Agreement No. 14CM17SCON002GILBANE for Construction Management Services RFQ No. 14CM17	Change Order No. 01 to GMP AM 01	(\$1,678,673)	John T. Morris, Chief Facilities Officer	2/13/20
26	High School Site 80-H- SW-4*	Estimated ODP for prototype new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Agreement No. 18CM27SCONPIRTLE for Construction Management Services RFQ No. 18CM27	Change Order No. 01 to GMP AM 02	(\$20,235,740)	Behalf of John T. Morris, Chief Facilities Officer	2/6/20
27	Jones HS	Estimated ODP for select renovation of existing building systems, capital renewal project	McCree Design Builders, Inc.	Agreement No. 15CM02SCONMCCREE for Construction Management Services RFQ No. 15CM02	Change Order No. 01 to GMP AM01	(\$2,195,841)	Behalf of John T. Morris, Chief Facilities Officer	2/20/20
28	Meadow Woods MS	Estimated ODP for comprehensive needs project.	Wharton-Smith, Inc.	Agreement No. 18CM26SCONWHARTON for Construction Management Services RFQ No. 18CM26	Change Order No. 01 to GMP AM 01	(\$2,852,328)	John T. Morris, Chief Facilities Officer	2/13/20
29	Riverdale ES & Lakeville ES	Estimated ODP for HVAC renovation and radio enhancement distributed antenna system installation, capital renewal project.	CORE Construction Services of Florida, LLC	Agreement No. 19CM02SCONCORE for Construction Management Services RFQ No. 19CM02	Change Order No. 01 to GMP AM 01	(\$817,787)	John T. Morris, Chief Facilities Officer	2/13/20
30	Water Spring ES Site 49-E-W-4*	Final ODP reconciliation for prototype new school relief project.	Welbro Building Corporation, Inc.	Agreement No. 17CM12SCONWELBRO for Construction Management Services RFQ No. 17CM12	Change Order No. 07 to GMP AM 01	\$108,508	John T. Morris, Chief Facilities Officer	2/20/20

\*Not Funded by Sales Tax or Capital Renewal

Facilities & Construction Contracting

COVE Report for March 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
1	Acceleration West	Additional services for building façade and roofing renovations to determine necessary improvements during construction phase, closeout post- construction phase and warranty phase for comprehensive project.	Terracon Consultants, Inc.	Amendment No. 01 to Work Authorization No. 1307122 for Building Envelope Consultant Services RFQ No. 1307PS	\$13,445	Sr. Construction Director	3/12/20
2	Boone HS	Additional design services to add acoustical panels in dining area, window treatments for all exterior windows, paint interior of Buildings 1100 (art, ceramics and photography laboratories), Building 1300 (classroom) and replace exterior stucco wall cladding at Building 700 (wrestling room) at upper roof area for cafeteria renovation, capital renewal project. (additional Est. Const. Cost \$300,000.00)	BRPH Architects-Engineers, Inc.	Design Change Directive No. 02 to Agreement No. 1405SCON003BRPH for Architectural & Engineering Services RFQ No. 1405PS	\$28,687	Sr. Facilities Executive Director	3/12/20
3	District-Wide	Staffing schedule modification to support safety enhancement projects for continuing contract.	OHL Building, Inc.	Amendment No. 01 to Agreement No. 19CM09CCONOHL for Construction Management Services RFQ No. 19CM09	\$0	Sr. Construction Director	3/12/20
4	District-Wide	Staffing schedule modification to add subconsultant for continuing contract.	OCI Associates, Inc.	Amendment No. 03 to Agreement No. 1514CCONOCI for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Construction Director	3/19/20

Facilities & Construction Contracting

COVE Report for March 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
5	District-Wide	Staffing plan modifications to fill vacant positions for support from 1/1/20 through 12/31/20 for project management and control services for program management contract.	Cost Management, Inc. d/b/a CMI	Amendment No. 29 to Agreement No. 15PM21CONCMI for Program Management Support Services RFQ No. 15PM21	\$0	Sr. Facilities Executive Director	3/5/20
6	District-Wide	Staffing plan modifications to fill vacant positions for support from 01/01/2020 through 07/31/20 for project management and control services for program management contract.	WSP USA Inc.	Amendment No. 26 to Agreement No. 15PM05CONPARSONS for Program Management Support Services RFQ No. 15PM05	\$0	Sr. Facilities Executive Director	3/5/20
7	Frangus ES Replacement	Reconciliation of DCD 01 (\$0.00) for site improvements to facilitate a more efficient flow of traffic during parent drop off and pick up times as identified during the design phase and DCD 02 (\$11,963.70) for offsite waterline tie into county utilities for prototype new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 01 to Agreement No. 16RU16SCONBRPH for Architectural & Engineering Services RFQ No. 16RU16	\$11,964	Sr. Construction Director	3/12/20
8	Lakeview MS	Additional assessment during pre-design phase at Building 10, science laboratory, not previously included for roofing and façade capital renewal project.	Terracon Consultants, Inc.	Amendment No. 01 to Work Authorization No. 1307136 for Building Envelope Consultant Services RFQ No. 1307PS	\$943	Sr. Construction Director	3/12/20

Facilities & Construction Contracting

COVE Report for March 2020

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
9	Summerlake ES (Site 85-E-W-4) *	Construction document revisions to include utility connections for additional 12 future growth portables and site modifications required to accommodate two (2) additional portables for prototype new school replacement project. (additional Est. Constr. Cost \$291,596.00)	Rhodes & Brito Architects, Inc.	Design Change Directive No. 02 to Agreement No. 18RU19SCONRHODES for Architectural & Engineering Services RFQ No. 18RU19	\$19,250	Sr. Facilities Executive Director	3/19/20
10	Various Schools Safety Enhancement*	Additional preconstruction services at ten (10) schools for GMP preparation for the implementation of the distributed antenna system improvements, capital project.	R. L. Burns, Inc.	Amendment No. 01 to Work Authorization No. 12CM14074A for Construction Management Services RFQ No. 12CM14	\$12,775	Sr. Construction Director	3/19/20

\* Not Funded by Sales Tax or Capital Renewal



Facilities & Construction Contracting

COVE Report for March 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
1	Boone HS	Nineteen (19) days time extension due to notice to proceed issuance for safety enhancement distributed antenna system, capital project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14101B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	\$0	Sr. Construction Director	3/12/20
2	College Park MS	Twenty (20) days time extension due to various project delays for new roof systems and gymnasium roof top units replacement, capital renewal project.	Clancy & Theys Construction Co.	Work Authorization No. 12CM14050B for Construction Management Services RFQ No. 12CM14	Change Order No. 03	\$0	Sr. Construction Director	3/12/20
3	Colonial HS	Final GMP reconciliation for early demolition package of existing and construction of new athletic track, existing building systems and select site renovation, capital renewal project.	Gilbane Building Company	Agreement No. 14CM17SCON001GILBANE for Construction Management Services RFQ No. 14CM17	Change Order No. 04 to GMP AM 01	(\$153,307)	John T. Morris, Chief Facilities Officer	3/12/20
4	Exceptional Student Education Campus Consolidation	Wet demolition to comply with federal state and local regulations related to asbestos for Magnolia School replacement and new behavior center facility project.	Charles Perry Construction, Inc.	Agreement No. 18CM03SCONCHARLES for Construction Management Services RFQ No. 18CM03	Change Order No. 03 to GMP AM 01	\$27,000	Sr. Facilities Executive Director	3/5/20
5	Jackson MS	Final GMP reconciliation for Building 400 classroom, select building systems renovations, capital renewal project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14056B for Construction Management Services RFQ No. 12CM14	Change Order No. 04	(\$69,394)	John T. Morris, Chief Facilities Officer	3/12/20
6	Lake Gem ES	Additional four (4) days time extension to Phase 6 (the renovation of existing building 4 cafeteria and building 1 administration building) due to delay in issuance of Temporary Certificate of Occupancy for comprehensive project.	Wharton-Smith, Inc.	Agreement No. 17CM04SCONWHARTON for Construction Management Services RFQ No. 17CM04	Change Order No. 06 to GMP AM 01	\$0	Sr. Construction Director	3/5/20

Facilities & Construction Contracting

COVE Report for March 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
7	Lake Gem ES	Additional scope for window sills (A/E omission - \$3,552) and rerouted domestic water utilities at Building 9, Classrooms (A/E omission - \$10,485.73), lighting protection at Building 8, chiller yard (A/E omission - \$13,847.17) and new residential washer at Building 4, custodial room (Scope Requirement - \$463.90) due to delay in development of design scope for comprehensive project.	Wharton-Smith, Inc.	Agreement No. 17CM04SCONWHARTON for Construction Management Services RFQ No. 17CM04	Change Order No. 05 to GMP AM 01	\$28,349	Sr. Facilities Executive Director	3/12/20
8	Lake George ES	Five (5) days time extension due to delay of temporary certification of occupancy for Phase 5 (HVAC renovation/upgrades to Administration Building 1, Kitchen/Dining Building 4 and site work) for comprehensive project.	CORE Construction Services of Florida, LLC	Agreement No. 17CM05SCON001CORE for Construction Management Services RFQ No. 17CM05	Change Order No. 05 to GMP AM 01	\$0	Sr. Construction Director	3/26/20
9	Lake George ES	Twenty (20) days time extension due to delay in issuance of notice to proceed for Phase 6 (installation of safety enhancement, distributed antenna system components) for comprehensive project.	CORE Construction Services of Florida, LLC	Agreement No. 17CM05SCON001CORE for Construction Management Services RFQ No. 17CM05	Change Order No. 06 to GMP AM 01	\$0	Sr. Construction Director	3/5/20
10	Southwest MS	Correction of standing water issues at main entry sidewalk, outdoor dining area and adjacent landscape areas due to flooding issues for comprehensive project.	Walker & Company, Inc.	Agreement No. 17CM13SCONWALKER for Construction Management Services RFQ No. 17CM13	Change Order No. 03 to GMP AM 01	\$28,112	Sr. Facilities Executive Director	3/12/20

Facilities & Construction Contracting

COVE Report for March 2020

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
11	Southwest MS	Installation of safety enhancement distributed antenna system adding Phase 3 to project and 18 days time extension for comprehensive project.	Walker & Company, Inc.	Agreement No. 17CM13SCONWALKER for Construction Management Services RFQ No. 17CM13	Change Order No. 04 to GMP 01	\$319,252	Board / John T. Morris, Chief Facilities Officer	3/26/20
12	Sunrise ES	Twenty (20) day time extension for Phase 6 (distributed antenna systems) due to notice to proceed issuance delay for comprehensive project.	CORE Construction Services of Florida, LLC	Agreement No. 17CM05SCON002CORE for Construction Management Services RFQ No. 17CM05	Change Order No. 06 to GMP AM 01	\$0	Sr. Construction Director	3/12/20
13	University HS*	Twenty-one (21) days time extension due to delay in issuance notice to proceed for safety enhancement distributed antenna system, life safety project	Wharton-Smith, Inc.	Work Authorization No. 12CM14082B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	\$0	Sr. Construction Director	3/5/20
14	Various Schools Safety Enhancement-Group 2	Twenty-one (21) days time extension due to proceed issuance delay for distributed antenna system life safety and/or capital renewal project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14109 for Construction Management Services RFQ No. 12CM14	Change Order No. 01	\$0	Sr. Construction Director	3/12/20
15	Winegard ES Replacement	Revision of construction documents to comply with City of Orlando review comments for new schools replacement project.	Williams Company Building Division, Inc.	Agreement No. 18CM09SCONWILLIAMS for Construction Management Services RFQ No. 18CM09	Change Order No. 03 to GMP AM 01	\$0	Sr. Construction Director	3/12/20

Facilities & Construction Contracting

COVE Report for March 2020

TRANSACTIONAL CHANGE ORDERS								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
16	Boone HS	Estimated ODP for gymnasium onsite replacement project.	Williams Company Building Division, Inc.	Agreement No. 17CM11SCON003WILLIAMS for Construction Management Services RFQ No. 17CM11	Change Order No. 02 to GMP AM 01	(\$150,000)	John T. Morris, Chief Facilities Officer	3/26/20
17	Facilities Building 100A*	Final ODP reconciliation for HVAC system replacement and upgrade, life safety project.	Clancy & Theys Construction Co.	Work Authorization No. 12CM14068C for Construction Management Services RFQ No. 12CM14	Change Order No. 05	\$1,379	John T. Morris, Chief Facilities Officer	3/19/20
18	High School Site 113-H-W-4	Estimated ODP for main building package, prototype new school relief project.	Wharton-Smith, Inc.	Agreement No. 18CM28SCONWHARTON for Construction Management Services RFQ No. 18CM28	Change Order No. 01 to GMP AM 02	(\$20,856,246)	John T. Morris, Chief Facilities Officer	3/5/20
19	Oakshire ES & Pinewood ES	Estimated ODP for select building systems renovation, capital renewal project.	Johnson-Laux Construction, LLC	Agreement No. 17CM03SCONJOHNSON for Construction Management Services RFQ No. 17CM03	Change Order No. 03 to GMP AM 03	(\$27,893)	John T. Morris, Chief Facilities Officer	3/12/20
20	Pershing School (Site 208-K8-SE-3)	Final ODP reconciliation for prototype new school replacement project.	Williams Company Building Division, Inc.	Agreement No. 16CM27SCONWILLIAMS for Construction Management Services RFQ No. 16CM27	Change Order No. 09 to GMP AM 02	\$213,654	John T. Morris, Chief Facilities Officer	3/26/20
21	Pine Hills Bus Depot*	Final ODP reconciliation for comprehensive project.	Ajax Building Corporation	Agreement No. 1510DBSCONAJAX for Design Build Services RFQ No. 1510DB	Change Order No. 08 to GMP AM 02	\$226,337	John T. Morris, Chief Facilities Officer	3/19/20

\* Not Funded by Sales Tax or Capital Renewal

**OCPS FACILITIES & CONSTRUCTION CONTRACTING**  
**RFQs in Progress: APRIL 2020**

No.	Contract Description	Pre Submittal Meeting	Open Date	Shortlist Meeting	Interview Meeting	Board / CFO Date	Construction Cost	Status
RFQ 2003PS	A/E Services for Glenridge MS Capital Renewal Project	2/18/2020	3/4/2020	3/17/2020	3/31/2020	4/14/2020	\$4,176,000.00	On-Going
RFQ 20CM04	CM Services for Glenridge MS Capital Renewal Project	3/3/2020	3/17/2020	3/24/2020	4/7/2020	4/28/2020	\$4,176,000.00	On-Going
RFQ 2005PS	A/E Services for Avalon & Meadowbrook MS Capital Renewal Project	3/18/2020	4/2/2020	4/14/2020	4/28/2020	5/12/2020	\$4,500,000.00	On-Going
RFQ 20CM06	CM Services for Avalon & Meadowbrook MS Capital Renewal Project	3/25/2020	4/15/2020	4/29/2020	5/12/2020	6/9/2020	\$4,500,000.00	On-Going
RFQ 20CM07	CM Services for Site 30-E-SE-3 New Elementary School Project	4/21/2020	5/5/2020	5/19/2020	6/4/2020	6/23/2020	\$21,000,000.00	On-Going

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